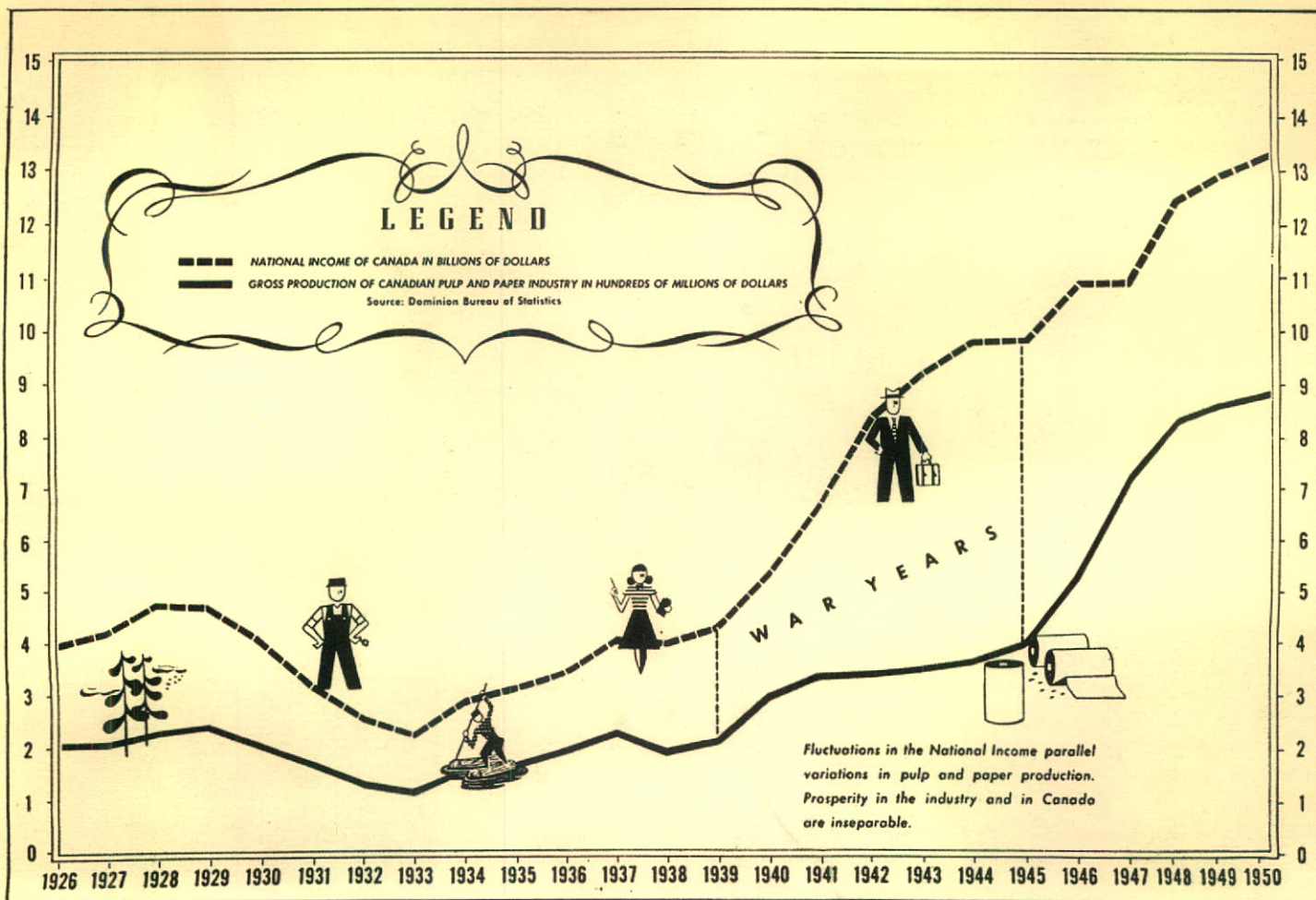




Reference Tables

December, 1950

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CANADIAN PULP AND PAPER ASSOCIATION
SUN LIFE BUILDING, MONTREAL, P.Q.

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Introduction

These tables published annually present a succinct picture of pulp and paper operations, their intimate relationship with the forest resources and the forest crop, and something, too, of the importance of the industry in the economy of Canada.

While the material herein is clearly set forth in the index, it should be noted that Section "B" gives a bird's-eye view of the operations of the industry from its pulpwood harvest to its markets; and that in Section "F" may be found, not only the figures revealing the national significance of the industry, but also general statistics covering its operations as a whole.

Unless otherwise noted, all figures for the 1949 year include Newfoundland. In most of the newsprint tables in Section "D," which has been compiled by the Newsprint Association of Canada, the Newfoundland statistics have been consolidated with those of Canada for all preceding years. Elsewhere, the figures prior to 1949 have not been consolidated as Newfoundland statistics were not compiled on the same basis as those of the Dominion Bureau of Statistics. The figures covering Newfoundland's production up to Confederation will be found in the appropriate sections of the book in Tables 23, 42, 43, 51 and 75.

The publication of these tables has largely been made possible through the kindly aid of L. J. Pouliot, chief of the Forestry Section of the Dominion Bureau of Statistics; and to him grateful acknowledgment is made.

Montreal
December
1950

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"A"—FORESTS AND PULPWOOD

Table 1.

Forest Extent

	Square Miles
Forested Areas of Canada*:	1,274,840
All of which, save for 123,000 square miles, lies within the provinces.	
Forested Areas Classed as Unproductive:	573,608
Small trees in adverse locations not expected to reach merchantable size.	
Productive Forest Areas:	701,232
Capable of producing continuous crops of timber.	
Productive Forest Not Presently Accessible:	228,232
Accessible Productive Forests:	473,000
Two-fifths of this area bears trees large enough for use; the remainder is younger growth.	
Privately Owned Forests:	92,626
Farm wood lots	32,594
Others	60,032
	92,626
Accessible Productive Forests Owned by the Crown:	380,374
Cutting Rights Leased by the Crown:	180,104
Pulp and paper licences	142,202
Saw timber licences	33,942
Timber sales	3,169
Permit berths	791
	180,104
Unoccupied Accessible Productive Forest Owned by the Crown:	200,270
(Reserves and parks form part of the Accessible Productive Forests. Restricted cutting is permitted in some of these areas.)	

* Not including Newfoundland.

Source: Federal Forestry Branch.

Table 2.

Forest Holdings

In accessible Productive Forests		
	Sq. Miles	Per Cent
Private holdings	92,626	20.
Crown Lands		
Leased by pulp and paper cos.	142,202	30.
Leased by others	37,902	8.
Unoccupied	200,270	42.
Accessible Productive Forests*	473,000	100.

* Not including Newfoundland.

Source: Federal Forestry Branch.

Table 3.

Forest Volume

In 000,000's of cubic feet of merchantable timber in the Productive Forest Areas*	
Accessible Forests:	
Conifers	129,966
Broad leaved	59,085
Presently Inaccessible Forests:	
Conifers	102,140
Broad leaved	11,267

* Not including Newfoundland.

Source: Federal Forestry Branch.

Table 4.

Coniferous Stands

Estimated Stands of Accessible Conifers by Provinces*		
	Millions of cubic feet	Pulp Production Tons — 1949
Prince Edward Island	61	nil
Nova Scotia	2,939	†
New Brunswick	6,100	†
Quebec	45,928	3,698,401
Ontario	30,784	2,138,444
Manitoba	1,004	†
Saskatchewan	388	nil
Alberta	7,724	nil
British Columbia	35,038	666,542
Nfld., N.S., N.B. and Manitoba	.....	1,349,611
	129,966	7,852,998

† Figures for Nfld., N.S., N.B. and Manitoba are not compiled separately.

* Not including Newfoundland.

Source: Federal Forestry Branch and Dominion Bureau of Statistics.

Table 5.

Forest Consumption

Average Annual Depletion 1939-1948*			
	000's of cu. ft.	%	%
Logs and bolts for domestic use	1,021,316	29.9	38.0
Logs and bolts for export	26,399	.8	1.0
Pulpwood for domestic use	662,292	19.4	24.6
Pulpwood for export	151,324	4.4	5.6
Fuelwood	725,768	21.2	27.0
Ties, poles, pit-props, posts, rails	65,101	1.9	2.5
Miscellaneous	35,773	1.1	1.3
	2,687,973		100.0
Fire	228,266		
Insects and disease	500,000	728,266	21.3
	3,416,239		100.0

* Not including Newfoundland.

Source: Federal Forestry Branch.

Table 6.

Forest Increment

Complete estimates of the rate of growth of Canadian forests have not been compiled, but the following facts are known:

	Cubic feet per acre
While there is but a small growth in many areas, over considerable tracts growths have been recorded by the Federal Forestry Branch of:	25—40
Managed forests in Scandinavia produce:	28
Replacement of annual depletion in the accessible productive forest areas requires an annual average growth of:	11

The foregoing figures by no means indicate that there is no cause for anxiety regarding the future maintenance of the forests and their proper conservation for use.

Other factors affecting these figures include:

1. While the annual increment appears to exceed the annual depletion, no comprehensive and proper estimate of forest increment in Canada as a whole has yet been prepared, or is under way.
2. Insects and diseases in the forests periodically reach epidemic proportions; unless checked they will affect the existing balance between depletion and increment.
3. In many instances the depletion is concentrated in the more accessible areas. Growth that accrues in more remote areas is not used.
4. Repeated fires retard and often make impossible the proper regeneration of the forests.
5. Land tenures are often such that there is no economic or other urge upon some loggers to operate along scientific methods.
6. The fire hazard is greater in the more accessible forests, a situation naturally having a bearing on the cutting methods pursued by owners or operators.

Source: Federal Forestry Branch.

Table 7.

Wood Used by Mills

	Per Cent
From farmers and other small holdings	20
Other purchases, including sawmill waste	10
Total purchased	30
Cut from owned or leased limits	70
	100

Source: Estimate covering average over past ten-year period by Woodlands Section, Canadian Pulp and Paper Association.

Table 8.

Species of Wood Used by Pulp and Paper Mills — 1949

Pulpwood:	Cords	Per Cent
Spruce and Balsam	8,991,829	85.5
Jack Pine	634,299	6.1
Hemlock	409,510	3.9
Poplar	255,625	2.5
Other Kinds (x)	52,204	.5
	10,243,467	98.5
Other Wood (xx)	154,580	1.5
	10,398,047	100.0

(x) — Includes cedar, red pine, Scotch pine, Douglas fir, birch, maple and other hardwoods, and boomsticks.

(xx) — Includes chips, slabs and edgings, sawdust, and butt cores.

Source: Dominion Bureau of Statistics.

Table 9.

Pulpwood Production — Cords

	Apparent Production	Consumption	Exports	Imports
1920	4,024,826	2,777,422	1,247,404	
1921	3,273,131	2,180,578	1,092,553	
1922	3,923,940	2,912,608	1,011,332	
1923	4,654,663	3,270,433	1,384,230	
1924	4,647,201	3,316,951	1,330,250	
1925	5,092,461	3,668,959	1,423,502	
1926	5,621,305	4,229,567	1,391,738	
1927	5,929,456	4,387,687	1,541,769	
1928	6,295,912	4,796,320	1,532,266	32,674
1929	6,536,335	5,278,422	1,294,995	37,082
1930	5,977,183	4,741,349	1,330,466	94,632
1931	5,199,914	4,148,279	1,123,330	71,695
1932	4,222,224	3,647,754	620,124	45,654
1933	4,746,383	4,044,876	718,556	17,049
1934	5,773,970	4,766,604	1,021,285	13,919
1935	6,095,016	5,005,083	1,109,873	19,940
1936	7,002,057	5,773,894	1,235,754	9,591
1937	8,298,165	6,613,639	1,705,031	20,505
1938	6,438,344	4,719,753	1,732,259	33,668
1939	6,899,986	5,386,240	1,539,440	25,694
1940	8,499,922	6,996,119	1,551,429	47,626
1941	9,544,699	7,688,388	1,856,392	81
1942	9,653,574	7,667,438	1,987,850	1,714
1943	8,801,368	7,263,155	1,540,592	2,379
1944	8,668,566	7,177,639	1,499,136	8,209
1945	9,145,673	7,478,508	1,671,298	4,133
1946	10,523,256	8,684,756	1,855,381	16,881
1947	11,484,522	9,551,050	1,983,980	50,508
1948	12,497,926	10,256,549	2,317,346	75,969
1949	11,850,254	10,243,467	1,612,278	5,491

Note: Prior to 1946 "Apparent Production" and "Consumption" figures include small quantities of sawmill chips, slabs and edgings, sawdust, and butt cores.

Apparent production estimated on the basis of consumption plus exports minus imports.

Imports not reported prior to 1928.

All quantities are given in terms of rough or unpeeled wood.

Source: Dominion Bureau of Statistics.

Table 10.

Pulpwood Production — Value

	Apparent Production	Consumption	Exports	Imports
1920	\$61,183,060	\$45,404,889	\$15,778,171	
1921	52,900,872	38,283,262	14,617,610	
1922	50,735,361	40,375,599	10,359,762	
1923	57,119,596	43,594,592	13,525,004	
1924	57,777,640	44,241,582	13,536,058	
1925	62,181,537	48,012,602	14,168,935	
1926	68,262,873	54,195,843	14,067,030	
1927	70,284,895	54,582,190	15,702,705	
1928	74,587,833	59,578,417	15,269,660	\$260,244
1929	76,120,063	63,101,138	13,314,738	295,813
1930	67,529,612	54,788,730	13,611,617	870,735
1931	51,973,243	43,120,740	9,359,592	507,089
1932	36,750,910	32,192,066	4,830,506	271,662
1933	33,213,973	28,609,247	4,696,459	91,733
1934	38,302,807	31,675,325	6,680,307	52,825
1935	41,195,871	34,265,329	7,041,052	110,510
1936	48,680,200	40,455,656	8,276,423	51,879
1937	63,057,205	51,081,661	12,088,329	112,785
1938	53,761,999	40,326,689	13,641,798	206,488
1939	58,302,668	46,558,645	11,901,480	157,457
1940	74,347,132	62,230,155	12,521,880	404,903
1941	88,193,045	72,264,544	15,928,826	325
1942	103,619,151	83,318,870	20,314,253	13,972
1943	110,844,790	92,308,272	18,565,265	28,747
1944	124,363,926	104,477,689	20,012,285	126,048
1945	146,172,701	122,347,847	23,881,928	57,074
1946	183,085,359	154,581,001	28,731,150	226,792
1947	237,488,741	203,738,527	34,528,884	778,670
1948	284,656,819	242,338,302	43,572,868	1,254,351
1949	270,697,980	240,379,337	30,383,947	65,304

Apparent production estimated on the basis of consumption plus exports minus imports.

Imports not reported prior to 1928.

All quantities are given in terms of rough or unpeeled wood.

Source: Dominion Bureau of Statistics.

Table 11.

Cords, Cubic Feet, and Board Measure

A standard cord is a stack of wood 4 x 4 x 8 feet containing 128 cubic feet of wood, bark, and interstices. A cord usually contains about 85 cubic feet of solid wood, but the content varies with the size of the logs.

In the lumber industry, wood is usually measured by the board foot. A board foot is the equivalent of a board one inch in thickness and one square foot in surface area. The relationship between board measure and cord measure varies in different sections of the Dominion. Usually, 2 cords are considered to be equivalent to about 1000 feet board measure. But this ratio also varies with the size and type of the wood.

Source: Federal Forestry Branch.

"B"—1949 FIGURES
Including Newfoundland for the full year.

Table 12.

Pulpwood Production 1949

	Cords	Value
Apparent pulpwood production	11,850,254	\$270,697,980
Pulpwood imports	5,491	65,304
Total supply	11,855,745	\$270,763,284
Less pulpwood exports	1,612,278	30,383,947
Pulpwood used in Canadian mills	10,243,467	\$240,379,337

Source: Dominion Bureau of Statistics.

Table 13.

Pulp Supply 1949

The pulpwood used in the mills together with other pulps resulted in the following supply:

	Tons	Value
Groundwood pulp	4,718,806	\$166,591,741
Chemical pulp	2,891,418	272,355,430
Other pulp*	242,774	6,191,323
Total wood pulp production	7,852,998	\$445,138,494
Wood pulp imports	35,432	3,963,086
Other wood fibre used	1,721	42,480
Other fibres and stock used**	383,489	10,705,679
Total supply	8,273,640	\$459,849,739

* Includes screenings, off-quality, semi-chemical, defibrated and exploded pulp.

** Includes rags, straw, leather scrap and wastepaper.

Source: Dominion Bureau of Statistics.

Table 14.

Total Production 1949

From the foregoing supply of pulps flowed the industry's production for sale as follows:

Pulp Exported	Tons	Value
Mechanical	207,359	\$ 11,920,602
Bleached sulphite	483,615	65,100,878
Unbleached sulphite	354,444	36,076,547
Sulphate	470,160	54,812,327
Other wood pulp	27,471	3,369,959
Chemical pulp screenings	6,169	143,563
Mechanical pulp screenings	8,130	80,287
	1,557,348	\$171,504,163
Pulp for Domestic Sale	313,135a	23,143,696b
Pulp Production For Sale	1,870,483	\$194,647,859

Paper Production

For domestic market	1,587,686	\$184,507,212
Exported	4,952,283c	456,952,626
	6,539,969	\$641,459,838
Gross Production	8,410,452d	\$836,107,697

a: Total production less exports and pulp made for mills own use. Some of this tonnage was made for affiliated mills.

b: Gross value of production less pulp for paper production and pulp exports.

c: Excludes tonnage of bags, cartons, and other paper products having value of \$2,087,245.

d: As most of the pulp for domestic sale was utilized in the manufacture of paper, there is some duplication in this figure.

Source: Dominion Bureau of Statistics.

Table 15.

Output by Products 1949

	000' tons	%	000,000' \$	%
Market pulp*	1,870.4	22.2	194.6	23.3
Newsprint	5,187.2	61.7	468.0	56.0
Paperboard	793.0	9.4	80.6	9.6
Other Papers	559.9	6.7	92.9	11.1
	8,410.5	100.	\$836.1	100.

* See Note d of Table 14.

Source: Dominion Bureau of Statistics.

Table 16.

Markets 1949

These figures show the relation between pulp supply and export markets:

Pulp Exports	Tons	Value
To U.S.A.	1,305,334	\$141,641,380
To U.K.	181,830	20,137,715
Elsewhere	70,184	9,725,068
Total pulp exports	1,557,348	\$171,504,163
Pulp and other paper stock for domestic use	6,716,292	288,345,576
	8,273,640	\$459,849,739

Of the 6,716,292 tons of pulp and other paper stock for domestic use, about 313,000 tons of pulp were sold on the domestic market and 6,403,157 tons of pulp and other paper stock valued at \$265,201,880 were converted into 6,539,969 tons of paper and paper board valued at \$641,459,838. The exports from this production, including paper products, were as follows:

Newsprint Exports (a)	Tons	Value
To U.S.A.	4,364,045	\$396,362,860
To U.K.	109,091	10,004,944
To other countries	334,669	34,854,422
	4,807,805	\$441,222,226

Other Paper Exports	Tons	Value
To U.S.A.	93,119	\$ 7,552,133
To U.K.	12,679	1,790,100
To other countries	38,680	6,388,167
	144,478	\$ 15,730,400

Paper Products Exports (b)	Tons	Value
To U.S.A.	—	\$ 893,280
To U.K.	—	74,224
To other countries	—	1,119,741
	—	\$ 2,087,245

Paper Exports	4,952,283	\$459,039,871
Pulp and Paper Exports	6,509,631	\$630,544,034

a: Includes mutilated newsprint.

b: Includes bags, box, hanging paper, and miscellaneous paper products.

Source: Dominion Bureau of Statistics.

Table 17.

Pulp Use and Sale 1949

The figures in this table showing the amount of pulp made for various purposes naturally differ fractionally from those of actual exports, domestic sales, and domestic consumption during the 1949 year.

Tons	Made for own use	Made for Domestic Sale	Made for sale abroad	Total Production
Groundwood	4,424,606	78,346	215,854	4,718,806
Sulphite	989,894	169,024	832,541	1,991,459
Sulphate	363,151	38,360	454,273	855,784
Screenings & others	204,864	40,498	41,587	286,949
	5,982,515	326,228	1,544,255	7,852,998

Source: Dominion Bureau of Statistics.

Table 18.

Paper Production 1949

	Tons	Value
Newsprint	5,187,206	\$467,976,343
Book & Writing	199,317	40,598,820
Wrapping	195,585	30,033,478
Paperboard	797,023	80,632,075
Tissue	68,340	13,950,007
All other	92,498	8,269,115
	6,539,969	\$641,459,838

Source: Dominion Bureau of Statistics.

Table 19.

Pulp and Paper Exports 1949

	Total Exports		To U.S.A.		To Other Countries	
	Tons	Value	Tons	Value	Tons	Value
PULP —						
Sulphate — Kraft	470,160	\$ 54,812,327	438,472	\$ 51,624,078	31,688	\$ 3,188,249
Bleached	331,902	41,610,544	22,095	1,711,804	896	156,143
Unbleached	138,258	13,201,783	107,696	10,169,677	30,562	3,032,106
Sulphite — Bleached	483,615	65,100,878	390,142	50,544,366	93,473	14,556,512
Dissolving	243,095	37,146,886	162,077	24,129,080	81,018	13,017,806
Paper Grades	240,520	27,953,992	228,065	26,415,286	12,455	1,538,706
Sulphite — Unbleached	354,444	36,076,547	251,543	25,559,845	102,901	10,516,702
Strong	232,259	23,671,519	162,593	16,385,861	69,666	7,285,658
News Grade	122,185	12,405,028	88,950	9,173,984	33,235	3,231,044
Total Chemical	1,308,219	\$155,989,752	1,080,157	\$127,728,289	228,062	\$28,261,463
Mechanical	207,359	11,920,602	184,003	10,363,576	23,356	1,557,026
Other Pulp	27,471	3,369,959	27,199	3,334,411	272	35,548
Screenings	14,299	223,850	13,975	215,104	324	8,746
Chemical	6,169	143,563	6,169	143,563	—	—
Mechanical	8,130	80,287	7,806	71,541	324	8,746
Total Miscellaneous	249,129	\$ 15,514,411	225,177	\$ 13,913,091	23,952	\$ 1,601,320
TOTAL PULP	1,557,348	\$171,504,163	1,305,334	\$141,641,380	252,014	\$29,862,783
NEWSPRINT PAPER —						
Standard	4,789,296	440,044,067	4,346,414	395,259,575	442,882	44,784,492
Mutilated	18,509	1,178,159	17,631	1,103,285	878	74,874
TOTAL NEWSPRINT	4,807,805	\$441,222,226	4,364,045	\$396,362,860	443,760	\$44,859,366
OTHER PAPER —						
Wrapping — Coated	1,469	361,797	x	76	1,469	361,721
Wrapping — Kraft — n.o.p.	8,530	1,393,184	321	32,572	8,209	1,360,612
Wrapping — n.o.p.	3,423	555,329	1,010	94,880	2,413	460,449
Book Paper	13,438	2,165,837	8,212	1,046,498	5,226	1,119,339
Bond & Writing — Uncut	3,347	923,088	71	13,002	3,276	910,086
Paperboard — n.o.p.	56,557	5,907,085	33,048	2,867,317	23,509	3,039,768
Roofing & Building	1,785	108,995	28	2,159	1,757	106,836
Pulp & Fibre Wallboards	11,968	1,258,749	9,639	1,023,797	2,329	234,952
Waste Paper — n.o.p.	17,356	518,798	17,344	518,079	12	719
Pulpboard for Wallboard	22,991	1,798,317	330,776	41,454,401	1,126	86,513
Tissue	52	15,834	—	—	52	15,834
Toilet	3,562	723,387	1,351	241,949	2,211	481,438
TOTAL OTHER PAPER	144,478	\$ 15,730,400	93,119	\$ 7,552,133	51,359	\$ 8,178,267
PAPER PRODUCTS — (a)						
Bags, Boxes & Cartons	—	778,364	—	125,690	—	652,674
Bags	—	167,601	—	2,034	—	165,567
Boxes & Cartons	—	610,763	—	123,656	—	487,107
Hangings or Wall Paper	—	723,927	—	698,910	—	25,017
Hanging not Printed	—	—	—	—	—	—
Writing — n.o.p.	—	90,858	—	1,238	—	89,620
Handkerchiefs — Tissues	—	8,505	—	100	—	8,405
Napkins & Towels	—	22,910	—	—	—	22,910
Blank Books	—	136,329	—	1,426	—	134,903
Paper — n.o.p.	—	157,837	—	26,410	—	131,427
Other paper products	—	168,515	—	39,506	—	129,009
TOTAL PAPER PRODUCTS	—	\$ 2,087,245	—	\$ 893,280	—	\$ 1,193,965
GRAND TOTAL	6,509,631	\$630,544,034	5,762,498	\$546,449,653	747,133	\$84,094,381

n.o.p. Not otherwise provided for.

(a): Weight of paper products is unavailable.

x: Less than one ton.

Source: Dominion Bureau of Statistics.

"C" — PULP STATISTICS

1949 figures include Newfoundland for the full year.

Table 20.

Pulp Production and Exports

All grades: chemical, mechanical and screenings.					
	Production		Exports		
	Tons	Value	Tons	Value	
1920	1,960,102	\$141,552,862	819,985	\$ 76,383,978	
1921	1,549,082	78,338,278	527,222	33,133,675	
1922	2,150,251	84,947,598	818,257	41,037,849	
1923	2,475,904	99,073,203	875,358	47,027,496	
1924	2,465,011	90,323,972	781,983	40,242,972	
1925	2,772,507	100,216,383	961,367	47,931,905	
1926	3,229,791	115,154,199	1,005,780	52,077,122	
1927	3,278,978	114,442,550	879,154	46,996,041	
1928	3,608,045	121,184,214	863,801	45,614,823	
1929	4,021,229	129,033,154	830,848	43,367,984	
1930	3,619,345	112,355,872	760,220	39,059,979	
1931	3,167,960	84,780,809	622,537	30,056,643	
1932	2,663,248	64,412,453	452,293	18,930,064	
1933	2,979,562	64,114,074	608,510	23,354,637	
1934	3,636,335	75,726,958	605,641	25,444,844	
1935	3,868,341	79,722,039	662,475	27,625,730	
1936	4,485,445	92,336,953	754,496	31,246,695	
1937	4,141,504	116,729,228	870,716	41,815,731	
1938	3,667,789	87,897,148	554,037	27,730,738	
1939	4,166,301	97,131,817	705,516	31,000,602	
1940	5,290,762	149,005,267	1,068,516	60,930,149	
1941	5,720,847	175,439,551	1,411,725	85,897,736	
1942	5,606,461	192,145,062	1,510,746	96,266,873	
1943	5,272,830	194,519,152	1,556,457	100,012,775	
1944	5,271,137	211,041,412	1,408,081	101,563,024	
1945	5,600,814	231,873,122	1,434,527	106,054,911	
1946	6,615,410	287,624,227	1,418,558	114,020,659	
1947	7,253,671	403,853,235	1,698,712	177,802,612	
1948	7,675,079	485,966,164	1,797,998	211,564,384	
1949	7,852,998	445,138,494	1,557,348	171,504,163	

Source: Dominion Bureau of Statistics.

Table 21.

Chemical Pulp Production and Exports

All grades. Screenings not included.					
	Tons Produced		Value of Production		Tons Exported
1915 . . . . .	.....	.....	.....	.....	157,469
1916 . . . . .	.....	.....	.....	.....	229,147
1917	540,577	.....	.....	.....	261,760
1918	677,683	.....	.....	.....	402,850
1919	725,187	.....	.....	.....	397,578
1920	869,988	.....	.....	.....	515,641
1921	612,467	\$ 45,929,513	.....	.....	303,728
1922	897,533	53,615,692	.....	.....	503,487
1923	1,012,391	60,688,318	.....	.....	534,251
1924	986,508	53,344,343	.....	.....	528,283
1925	1,085,226	59,979,633	.....	.....	601,163
1926	1,251,178	69,220,427	.....	.....	623,703
1927	1,278,572	69,169,002	.....	.....	599,478
1928	1,392,755	72,500,188	.....	.....	628,438
1929	1,501,273	76,198,051	.....	.....	585,108
1930	1,265,057	63,156,351	.....	.....	527,800
1931	1,086,735	46,998,998	.....	.....	443,903
1932	913,438	35,987,294	.....	.....	328,532
1933	1,092,813	38,552,677	.....	.....	459,772
1934	1,211,719	44,555,528	.....	.....	472,447
1935	1,276,400	47,171,965	.....	.....	519,480
1936	1,462,659	53,356,519	.....	.....	597,512
1937	1,707,889	69,538,019	.....	.....	680,264
1938	1,124,312	47,990,730	.....	.....	421,597
1939	1,342,448	53,369,808	.....	.....	526,774
1940	1,879,812	92,553,463	.....	.....	857,193
1941	2,122,292	113,128,794	.....	.....	1,121,784
1942	2,246,438	126,208,457	.....	.....	1,213,587
1943	2,188,026	129,952,141	.....	.....	1,239,670
1944	2,109,169	138,140,452	.....	.....	1,156,442
1945	2,166,820	144,352,170	.....	.....	1,145,660
1946	2,427,087	172,756,674	.....	.....	1,131,148
1947	2,755,977	251,273,372	.....	.....	1,357,386
1948	2,997,281	310,338,614	.....	.....	1,481,449
1949	2,891,418	272,355,430	.....	.....	1,335,690

Source: Dominion Bureau of Statistics.

Table 22.

Chemical Pulp Exports

All grades. Screenings not included.				
Tons	Sulphite	Sulphate	Other	Total
1931	385,421	54,993	3,488	443,902
1932	287,930	38,531	2,071	328,532
1933	395,715	59,320	4,738	459,773
1934	376,460	88,037	7,950	472,447
1935	411,817	96,954	10,709	519,480
1936	464,739	119,400	13,373	597,512
1937	546,141	122,781	11,342	680,264
1938	335,273	76,286	10,039	421,598
1939	408,846	108,869	9,059	526,774
1940	708,806	136,052	12,334	857,192
1941	919,737	185,365	16,682	1,121,784
1942	1,013,505	181,325	18,757	1,213,587
1943	1,056,487	183,291	19,892	1,259,670
1944	960,297	178,876	17,269	1,156,442
1945	942,874	181,015	21,771	1,145,660
1946	906,712	204,769	19,667	1,131,148
1947	1,018,808	316,711	21,867	1,357,386
1948	1,066,534	389,599	25,316	1,481,449
1949	838,059	470,160	27,471	1,335,690

Source: Dominion Bureau of Statistics.

Table 23.

Pulp Production in Newfoundland

Calendar Year	Sulphite Pulp Tons	Mechanical Pulp Tons
1927	58,422	177,470
1928	57,320	174,163
1929	55,515	176,368
1930	65,036	222,665
1931	60,626	220,460
1932	51,808	211,642
1933	42,990	222,665
1934	49,603	256,836
1935	52,326	279,106
1936	49,355	272,512
1937	57,752	295,000
1938	40,609	226,017
1939	52,907	263,595
1940	85,306	308,132
1941	105,065	307,689
1942	118,071	265,219
1943	77,729	239,842
1944	70,466	287,776
1945	77,806	314,144
1946	72,255	331,085
1947	99,391	340,070
1948	115,965	351,726

This table is included for reference purposes only. Since Confederation with Canada in 1949, Newfoundland figures have been incorporated into the Canadian totals and will not be shown separately in future.

Sources: 1945-1948 Canadian Pulp and Paper Association, 1927-1944, U.S. Pulp Producers' Association.

Table 24.

Bleached Sulphite Pulp

	Production		Apparent Consumption (b)		Exports		Imports	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	138,624	\$21,301,465	a	a	a	a	a	a
1921	154,804	14,481,158	78,028	\$ 6,943,230	76,801	\$ 7,540,128	25	\$ 2,200
1922	146,690	11,691,904	169	—286,705	146,705	11,993,202	184	14,593
1923	189,935	15,307,069	30,269	1,756,598	159,873	13,568,320	207	17,849
1924	200,764	14,653,587	34,975	2,276,040	165,868	12,383,645	79	6,098
1925	227,465	16,981,584	41,897	2,956,482	185,888	14,049,500	320	24,398
1926	256,868	19,645,060	56,131	3,929,938	200,994	15,734,220	257	19,098
1927	289,313	21,087,792	52,299	2,697,969	237,227	18,407,169	213	17,346
1928	304,769	22,451,771	53,520	3,371,582	251,542	19,112,964	293	32,775
1929	324,548	23,814,234	71,327	4,631,905	253,809	19,246,692	588	64,363
1930	293,394	19,619,367	45,587	1,764,164	249,098	17,954,714	1,291	99,511
1931	301,357	16,978,118	39,858	712,918	261,700	16,282,735	201	17,535
1932	256,478	13,081,700	48,928	1,909,832	207,711	11,181,623	161	9,755
1933	355,812	16,109,572	60,775	1,967,673	295,111	14,145,283	74	3,384
1934	340,262	18,034,000	66,205	3,431,395	274,144	14,607,138	87	4,533
1935	374,157	19,551,605	61,119	3,309,409	313,144	16,249,656	106	7,460
1936	429,714	22,259,923	78,094	3,884,783	351,651	18,376,727	31	1,587
1937	459,041	27,135,378	89,187	5,038,025	369,874	22,099,121	20	1,774
1938	304,834	18,818,095	68,457	3,080,445	236,438	15,742,741	61	5,091
1939	404,268	21,284,125	105,477	4,639,358	299,686	16,697,177	895	52,410
1940	543,987	36,576,496	118,166	6,879,197	427,482	29,812,822	1,661	115,523
1941	590,812	43,408,549	110,246	6,363,374	481,597	37,137,254	1,031	92,079
1942	597,316	43,809,756	135,876	7,618,564	463,301	36,382,124	1,861	190,932
1943	587,538	44,994,159	124,638	7,838,345	465,946	37,528,067	3,046	372,253
1944	585,699	48,767,224	154,570	10,565,098	434,520	38,614,714	3,391	412,588
1945	603,929	50,919,572	114,890	8,799,107	462,038	42,491,042	2,999	370,577
1946	616,797	58,859,624	160,415	12,358,355	460,503	47,013,382	4,121	512,113
1947	704,749	85,671,202	175,628	17,145,844	534,084	69,292,211	4,963	766,853
1948	731,653	99,052,519	185,326	21,459,854	551,617	78,497,251	5,290	904,586
1949	637,091	82,185,350	162,300	18,335,394	483,615	65,100,878	8,824	1,250,922

a: Not available prior to 1921.

b: Estimated on the basis of production plus imports minus exports.

Source: Dominion Bureau of Statistics.

Table 25.

Unbleached Sulphite Pulp

	Production		Apparent Consumption (b)		Exports		Imports	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	515,649	\$ 48,778,369	a	a	a	a	a	a
1921	322,125	22,002,694	208,964	\$ 14,149,662	127,389	\$ 9,122,612	14,228	\$ 1,269,580
1922	532,188	29,222,369	339,132	19,607,942	208,446	10,477,746	15,390	863,319
1923	595,891	31,704,333	382,116	20,066,596	228,033	12,406,095	14,258	768,358
1924	567,271	26,829,927	365,345	16,393,942	222,227	11,611,367	20,301	1,175,382
1925	615,320	29,670,655	370,251	16,641,014	265,553	14,150,271	20,484	1,120,630
1926	738,235	35,406,932	501,588	21,969,773	254,574	14,393,546	17,927	956,387
1927	726,747	33,803,631	556,515	24,699,183	192,557	10,269,560	22,325	1,165,112
1928	812,458	35,359,990	620,007	25,658,878	214,126	10,738,977	21,675	1,037,865
1929	911,684	38,144,801	733,636	29,356,266	196,978	9,713,979	18,930	925,444
1930	783,410	32,494,078	608,923	23,907,192	187,424	9,201,250	12,937	614,364
1931	640,222	22,433,990	529,242	17,813,130	123,721	5,146,954	12,741	526,094
1932	512,593	16,174,624	445,446	14,009,417	80,219	2,606,647	13,072	441,440
1933	553,801	15,070,885	458,627	12,171,104	100,604	3,067,525	5,430	167,744
1934	650,380	17,933,546	556,150	14,812,620	102,316	3,373,231	8,086	252,305
1935	644,820	17,546,789	562,251	14,878,220	98,673	3,186,894	16,104	518,325
1936	739,213	19,900,576	645,133	16,873,919	113,088	3,634,971	19,008	608,314
1937	914,191	28,355,232	758,367	21,101,623	176,267	7,907,788	20,443	654,179
1938	575,263	19,037,310	492,398	15,499,591	98,835	4,048,165	15,970	510,446
1939	624,552	19,998,275	534,726	16,696,992	109,160	3,954,980	19,334	653,697
1940	936,558	36,941,108	673,243	22,766,789	281,324	14,857,150	18,009	682,831
1941	1,073,704	46,797,067	651,611	21,708,638	438,140	25,942,972	16,047	854,543
1942	1,156,137	55,524,053	625,522	22,732,914	550,204	33,898,728	19,589	1,107,589
1943	1,125,033	58,076,395	553,108	22,158,932	590,541	36,997,343	18,616	1,079,880
1944	1,023,930	59,891,667	508,509	23,344,259	525,777	37,235,232	10,356	687,824
1945	1,035,755	61,923,471	565,677	27,748,246	480,836	34,916,473	10,758	741,248
1946	1,213,220	76,000,948	777,306	41,652,523	446,209	35,120,122	10,295	771,697
1947	1,322,783	102,483,191	860,180	55,816,292	484,724	48,888,006	22,121	2,222,007
1948	1,406,358	121,374,466	916,736	65,539,977	514,917	58,521,374	25,295	2,686,885
1949	1,354,368	103,606,878	1,023,903	69,939,043	354,444	36,076,547	23,979	2,408,712

a: Not available prior to 1921.

b: Estimated on the basis of production plus imports minus exports.

Source: Dominion Bureau of Statistics.

Table 26.

Sulphate Pulp

	Production		Apparent Consumption (b)		Exports		Imports	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	188,487	\$ 19,437,843	55,341a	\$ 6,632,383a	133,146	\$ 12,805,460	a	\$ a
1921	131,337	9,062,252	31,798a	1,863,029a	99,539	7,199,223	a	a
1922	217,862	12,643,604	69,526a	3,476,786a	148,336	9,166,818	a	a
1923	224,813	13,559,189	78,468a	4,105,431a	146,345	9,453,758	a	a
1924	215,422	11,665,412	75,351	3,338,681	140,183	8,331,931	112	5,200
1925	241,252	13,244,379	92,485	4,085,518	149,722	9,158,861	—	—
1926	250,234	13,829,868	82,100	3,386,330	168,134	10,443,538	—	—
1927	251,266	13,598,815	81,573	3,405,508	169,693	10,193,307	—	—
1928	256,969	13,581,559	94,198	3,985,693	162,771	9,595,866	—	—
1929	250,104	13,191,726	115,783	5,335,259	134,321	7,856,486	c	19
1930	175,449	10,274,666	91,030	5,171,760	86,091	5,151,652	1,672	48,746
1931	136,489	7,153,530	82,479	3,573,549	54,993	3,617,444	983	37,463
1932	137,234	6,374,320	98,709	3,956,657	38,531	2,418,760	6	1,097
1933	171,236	6,859,680	111,918	3,809,541	59,320	3,050,208	2	69
1934	205,980	7,963,110	117,943	3,745,867	88,037	4,217,243	—	—
1935	236,536	9,119,496	139,582	4,209,517	96,954	4,909,979	—	—
1936	273,494	10,234,715	154,095	4,667,531	119,400	5,567,284	1	100
1937	312,741	12,920,977	189,960	6,155,567	122,781	6,765,430	d	20
1938	225,032	9,216,421	149,385	4,806,769	76,286	4,435,757	639	26,105
1939	292,066	11,074,010	184,309	5,379,191	108,869	5,741,152	1,112	46,333
1940	371,569	17,389,346	235,676	8,236,950	136,052	9,161,716	159	9,320
1941	426,743	20,940,034	241,378	8,372,148	185,365	12,567,886	—	—
1942	459,254	24,718,685	277,929	11,825,165	181,325	12,893,520	—	—
1943	441,421	24,636,048	258,130	11,119,381	183,291	13,516,667	—	—
1944	467,726	27,226,197	288,850	13,362,440	178,876	13,863,757	—	—
1945	478,740	28,731,109	297,725	14,360,805	181,015	14,370,304	—	—
1946	562,233	35,246,426	357,464	18,247,821	204,769	16,998,605	—	—
1947	689,435	59,303,735	372,724	22,057,844	316,711	37,245,891	—	—
1948	815,076	84,754,779	425,627	33,359,664	389,599	51,416,115	150	21,060
1949	855,784	81,591,665	387,823	27,045,894	470,160	54,812,327	2,199	266,556

a: Imports not available prior to 1924.

b: Estimated on basis of production plus imports minus exports.

c: 700 pounds only.

d: 900 pounds only.

Source: Dominion Bureau of Statistics.

Table 27.

Mechanical Pulp

	Production		Apparent Consumption (b)		Exports		Imports	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	1,090,114	\$ 49,890,337	a	\$ a	304,344	\$ 17,574,806	a	\$ a
1921	931,560	32,313,848	a	a	223,494	9,271,712	a	a
1922	1,241,185	31,079,429	a	a	314,770	9,400,083	a	a
1923	1,419,547	37,587,379	a	a	341,107	11,599,323	a	a
1924	1,427,726	36,163,381	1,176,962	28,361,101	253,700	7,916,029	2,936	113,749
1925	1,621,917	39,130,117	1,263,066	28,601,684	360,204	10,573,273	1,353	44,840
1926	1,901,268	44,800,257	1,521,914	33,402,964	382,077	11,505,818	2,723	108,525
1927	1,922,124	44,174,811	1,661,645	36,437,822	260,831	7,761,464	352	24,475
1928	2,127,699	47,549,324	1,924,218	42,022,091	203,670	5,546,120	189	18,887
1929	2,420,774	51,617,360	2,211,640	45,734,836	209,332	5,906,638	198	24,114
1930	2,283,130	48,317,494	2,076,976	42,413,073	208,758	5,967,172	2,604	62,751
1931	2,016,480	37,096,768	1,851,786	32,497,323	165,098	4,606,167	404	6,722
1932	1,696,021	28,018,451	1,579,832	25,459,838	116,229	2,562,089	40	3,476
1933	1,824,553	25,150,963	1,692,559	22,466,458	132,152	2,688,023	158	3,518
1934	2,340,441	30,556,675	2,220,352	27,829,717	120,121	2,727,902	32	944
1935	2,504,595	32,034,716	2,380,657	29,408,820	124,055	2,631,945	117	6,049
1936	2,910,338	38,251,389	2,776,863	35,412,990	133,518	2,841,051	43	2,652
1937	3,308,517	46,144,208	3,142,130	42,028,791	166,802	4,145,552	415	30,135
1938	2,461,997	39,228,178	2,338,032	36,330,722	124,205	2,914,247	240	16,791
1939	2,738,011	43,062,396	2,569,380	38,973,434	168,652	4,090,177	21	1,215
1940	3,305,484	55,504,763	3,101,536	49,244,546	204,090	6,265,069	142	4,852
1941	3,494,922	61,327,268	3,227,335	52,614,791	271,162	8,835,808	3,575	123,331
1942	3,260,097	64,801,837	2,981,732	54,294,388	278,365	10,507,449	—	—
1943	2,998,913	63,426,919	2,726,013	53,358,327	272,900	10,068,592	—	—
1944	3,076,296	71,668,673	2,839,751	61,534,290	236,545	10,134,383	—	—
1945	3,341,920	86,375,001	3,068,767	74,327,944	273,906	12,101,310	753	54,253
1946	3,997,848	111,514,231	3,729,613	98,950,120	268,290	12,571,257	55	7,146
1947	4,275,269	147,423,553	3,957,351	128,403,870	319,160	19,098,908	1,242	79,226
1948	4,413,513	168,343,406	4,119,262	149,273,279	296,520	19,257,283	2,269	187,066
1949	4,718,806	166,591,741	4,511,809	154,699,884	207,359	11,920,602	362	28,745

a: Imports not available prior to 1924.

b: Estimated on basis of production plus imports minus exports.

Source: Dominion Bureau of Statistics.

Table 28.

Screenings

Screenings — Chemical and Mechanical								
	Tons	Production Value	Apparent Tons	Consumption (b) Value	Tons	Exports (a) Value	Tons	Imports Value
1923	43,966	\$ 797,506	c	c	c	c	—	\$ —
1924	50,777	816,248	c	c	c	c	—	—
1925	65,364	1,106,633	c	c	c	c	—	—
1926	77,310	1,132,290	c	c	c	c	—	—
1927	78,282	1,098,737	59,437	\$ 734,196	18,845	\$364,541	—	—
1928	87,591	1,134,702	55,898	513,806	31,693	620,896	—	—
1929	99,182	1,217,743	62,774	573,554	36,408	644,189	—	—
1930	71,158	882,027	47,496	466,421	23,662	415,606	—	—
1931	64,745	685,053	51,209	460,619	13,536	224,434	—	—
1932	53,789	406,708	46,257	328,771	7,532	77,937	—	—
Screenings — Chemical								
1933	27,700	228,953	18,661	83,441	9,039	145,512	—	—
1934	29,851	296,107	21,540	156,301	8,311	139,806	—	—
1935	28,230	226,254	36,541	116,561	8,311	109,693	—	—
1936	38,504	305,942	27,718	172,549	10,786	133,393	—	—
1937	48,871	527,450	38,765	360,376	10,106	167,074	—	—
1938	22,739	198,939	20,113	155,468	2,626	43,471	—	—
1939	27,760	231,642	24,400	192,908	3,360	38,734	—	—
1940	42,741	434,257	39,725	379,621	3,016	54,636	—	—
1941	48,270	560,969	36,668	532,063	11,602	228,906	—	—
1942	51,905	727,736	40,096	468,801	11,809	258,935	—	—
1943	51,053	787,239	33,219	379,227	17,834	408,012	—	—
1944	48,826	803,729	37,706	486,508	11,120	317,221	—	—
1945	53,121	797,527	42,725	487,527	10,396	310,000	—	—
1946	66,277	1,268,027	54,951	877,146	11,326	390,881	—	—
1947	82,228	2,125,787	69,335	1,474,569	12,893	651,218	—	—
1948	83,894	2,288,892	72,357	1,799,377	11,537	489,515	—	—
1949	71,179	1,579,401	65,010	1,435,838	6,169	143,563	—	—
Screenings — Mechanical								
1933	34,496	181,481	26,950	105,140	7,546	76,341	—	—
1934	54,324	318,648	49,562	282,493	4,762	36,155	—	—
1935	59,116	289,104	48,487	217,157	10,629	71,947	—	—
1936	73,944	423,103	61,264	320,896	12,680	102,207	—	—
1937	76,227	519,551	62,683	374,017	13,544	145,534	—	—
1938	58,741	479,301	53,132	423,609	5,609	55,692	—	—
1939	58,082	467,971	51,352	399,120	6,730	68,851	—	—
1940	62,725	512,784	58,507	450,542	4,218	62,242	—	—
1941	55,363	422,520	48,186	334,229	7,177	88,291	—	—
1942	48,021	407,032	41,036	323,913	6,985	83,119	—	—
1943	34,838	294,784	28,785	245,482	6,053	49,302	—	—
1944	36,846	428,558	32,872	387,684	3,974	40,874	—	—
1945	38,953	348,424	34,388	306,599	4,565	41,825	—	—
1946	68,876	863,096	61,082	700,505	7,794	162,591	—	—
1947	69,360	1,237,425	60,087	1,139,287	9,273	98,138	—	—
1948	69,101	1,092,077	60,609	997,744	8,492	94,333	—	—
1949	54,143	1,029,384	46,013	949,097	8,130	80,287	—	—

a: Estimated on basis of known quantity and value "made for export" prior to 1946.

b: Estimated on basis of production plus imports minus exports.

c: Exports not available prior to 1927.

Note: Screenings were not reported separately prior to 1923. It is assumed that these were included with "Other wood-pulps".

Source: Dominion Bureau of Statistics.

Table 29.

Defibrated and Exploded Pulps

	Tons	Production Value	Apparent Tons	Consumption (a) Value	Tons	Exports Value	Tons	Imports Value
1946	48,009	\$1,019,492	48,009	\$1,019,492	—	\$ —	—	\$ —
1947	52,613	1,244,072	52,613	1,244,072	—	—	—	—
1948	65,636	2,544,930	65,636	2,544,930	—	—	—	—
1949	75,403	2,289,933	75,403	2,289,933	—	—	—	—

a: Estimated on basis of production plus imports minus exports.

Note: Prior to 1946 defibrated and exploded fibres were not considered as pulps and were shown only as paper-making materials under the headings "Other wood fibre purchased" or "Other fibre and stock purchased".

Source: Dominion Bureau of Statistics.

Table 30.

Other Wood-Pulps

Including certain grades of chemical, semi-chemical, and mechanical pulp.

Year	Production		Apparent Consumption (b)		Exports		Imports	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	27,228	\$2,144,848	a	a	a	a	a	a
1921	9,256	478,326	a	a	a	a	3,101	\$411,261
1922	12,326	310,292	a	a	a	a	1,726	130,615
1923	1,752	117,727	a	a	a	a	2,764	161,018
1924	3,051	195,417	a	a	a	a	1,068	75,562
1925	1,189	83,015	a	a	a	a	1,266	84,674
1926	5,876	339,792	a	a	a	a	2,031	127,178
1927	11,246	678,764	a	a	a	a	787	51,600
1928	18,559	1,106,868	a	a	a	a	267	18,274
1929	14,937	1,047,290	a	a	a	a	158	10,629
1930	12,804	768,240	7,639	\$ 400,145	5,187	\$ 369,585	22	1,490
1931	8,667	433,350	5,268	259,531	3,488	178,909	89	5,090
1932	7,133	356,650	5,102	277,118	2,071	83,008	40	3,476
1933	11,964	512,540	7,385	334,313	4,737	181,745	158	3,518
1934	15,097	624,872	7,147	281,503	7,950	343,369	—	—
1935	20,887	954,075	10,229	490,983	10,709	465,616	51	2,524
1936	20,238	961,305	6,983	375,189	13,373	591,062	118	4,946
1937	21,916	1,126,432	10,750	550,917	11,342	585,226	176	9,711
1938	19,183	918,904	9,213	431,280	10,039	490,665	69	3,041
1939	21,562	1,013,398	12,685	1,013,825	9,059	409,531	182	9,486
1940	27,698	1,646,513	15,389	931,860	12,334	716,514	25	1,861
1941	31,033	1,983,144	14,351	886,525	16,682	1,096,619	—	—
1942	33,731	2,155,963	14,974	912,965	18,757	1,242,998	—	—
1943	34,034	2,303,608	14,142	858,816	19,892	1,444,792	—	—
1944	31,814	2,255,364	14,545	898,521	17,269	1,356,843	—	—
1945	48,396	2,778,018	26,625	954,061	21,771	1,823,957	—	—
1946	42,150	2,852,383	22,483	1,088,562	19,667	1,763,821	—	—
1947	57,234	4,364,271	35,367	1,836,931	21,867	2,527,340	—	—
1948	89,848	6,515,005	64,532	3,226,492	25,316	3,288,513	—	—
1949	86,224	6,264,152	58,821	2,902,344	27,471	3,369,959	68	8,151

a: Not available prior to 1930.

b: Estimated on basis of production plus imports minus exports.

Source: Dominion Bureau of Statistics.

Table 31.

Mechanical Pulp Utilization

Year	Production		Made for own use		Made for export		Made for domestic sale	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	1,090,114	\$49,890,337	702,519	\$23,505,693	280,516	\$19,958,761	107,079	\$6,425,883
1921	931,560	32,313,848	643,164	20,267,227	255,680	10,837,011	32,716	1,209,610
1922	1,241,185	31,079,429	888,783	20,540,929	304,590	9,222,381	47,812	1,316,119
1923	1,419,547	37,587,379	1,024,051	23,904,778	353,352	12,295,143	42,144	1,387,458
1924	1,427,726	36,163,381	1,088,877	26,064,031	265,083	7,921,074	73,766	2,178,276
1925	1,621,917	39,130,117	1,211,558	27,492,409	335,962	9,593,020	74,397	2,044,688
1926	1,901,268	44,800,257	1,471,982	33,190,921	402,228	10,913,798	27,058	695,538
1927	1,922,124	44,174,811	1,665,859	37,421,874	241,358	6,347,800	14,907	405,137
1928	2,127,699	47,549,324	1,926,063	42,641,890	190,545	4,611,424	11,091	296,010
1929	2,420,774	51,617,360	2,179,035	45,662,246	221,598	5,392,698	20,141	562,416
1930	2,283,130	48,317,494	2,049,581	42,504,632	217,182	5,418,702	16,367	394,160
1931	2,016,480	37,096,768	1,822,083	32,655,912	186,082	4,224,234	8,315	216,622
1932	1,696,021	28,018,451	1,551,703	25,238,000	130,377	2,510,950	13,941	269,501
1933	1,824,553	25,150,963	1,667,921	22,557,925	142,154	2,324,549	14,478	268,489
1934	2,340,441	30,556,675	2,184,522	27,702,260	145,441	2,643,403	10,478	211,012
1935	2,504,595	32,034,716	2,353,055	29,457,426	140,819	2,375,395	10,721	201,895
1936	2,910,338	38,251,389	2,743,712	35,253,678	157,462	2,798,240	9,164	199,471
1937	3,308,517	46,144,208	3,122,677	42,173,942	174,856	3,714,485	10,984	255,781
1938	2,461,997	39,228,178	2,301,546	35,870,198	152,175	3,154,105	8,276	203,875
1939	2,738,011	43,062,396	2,557,172	38,948,923	169,615	3,843,272	11,224	270,201
1940	3,305,484	55,504,763	3,068,875	48,709,161	219,156	6,280,828	17,453	514,774
1941	3,494,922	61,327,268	3,204,132	52,246,938	270,744	8,458,142	20,046	622,188
1942	3,260,097	64,801,837	2,958,683	54,293,231	285,134	10,020,256	16,280	488,350
1943	2,998,913	63,426,919	2,761,063	54,548,106	227,082	8,503,813	10,768	375,000
1944	3,076,296	71,668,673	2,842,316	62,207,170	222,944	9,082,705	11,036	378,798
1945	3,341,920	86,375,001	3,058,254	74,383,799	272,048	11,569,715	11,618	421,487
1946	3,997,848	111,514,231	3,712,324	97,612,211	267,273	13,170,735	18,251	731,285
1947	4,275,269	147,423,552	3,927,747	126,650,089	313,485	19,210,050	34,037	1,563,413
1948	4,413,513	168,343,496	4,083,545	146,928,866	290,374	18,926,446	39,594	2,488,184
1949	4,718,806	166,591,741	4,424,606	151,832,799	215,854	11,984,331	78,346	2,774,611

Note: Tonnage "made for export" differs slightly from actual exports.

Source: Dominion Bureau of Statistics.

Table 32.

Bleached Sulphite Pulp Utilization

Year	Production		All grades		Made for export		Made for domestic sale	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	138,624	\$21,301,465	3,630	\$ 471,323	98,924	\$15,191,918	36,070	\$5,638,224
1921	154,804	14,481,158	43,291	3,323,989	95,471	9,424,191	16,042	1,732,978
1922	146,690	11,691,904	7,248	575,791	66,072	4,822,035	73,370	6,294,078
1923	189,935	15,307,069	10,004	770,537	62,937	4,718,206	116,994	9,818,326
1924	200,764	14,653,587	14,355	1,085,957	63,495	4,467,518	122,914	9,100,112
1925	227,465	16,981,584	18,817	1,397,013	188,225	14,010,078	20,423	1,574,493
1926	256,868	19,645,060	20,893	1,466,456	209,132	16,087,135	26,843	2,091,469
1927	289,313	21,087,792	22,228	1,587,816	240,388	17,433,858	26,697	2,066,118
1928	304,769	22,451,771	26,906	1,943,274	248,876	18,283,405	28,987	2,225,092
1929	324,548	23,814,234	22,953	1,594,513	261,982	19,191,199	39,613	3,028,522
1930	293,394	19,619,367	20,624	1,355,956	250,590	16,718,331	22,180	1,545,080
1931	301,357	16,978,118	22,932	1,385,381	256,225	14,217,203	22,200	1,375,534
1932	256,478	13,081,700	21,600	1,217,878	197,887	9,986,973	36,991	1,876,849
1933	355,812	16,109,572	21,330	1,049,613	298,807	13,351,247	35,675	1,708,712
1934	340,262	18,034,000	21,953	1,134,018	282,950	14,923,285	35,359	1,976,697
1935	374,157	19,551,605	26,422	1,324,147	306,880	16,005,916	40,855	2,221,542
1936	429,714	22,259,923	27,930	1,442,039	350,598	18,171,792	51,186	2,645,092
1937	459,041	27,135,378	31,138	1,625,488	376,816	22,408,866	51,087	3,101,024
1938	304,834	18,818,095	32,565	1,679,016	229,222	14,693,602	43,047	2,445,477
1939	404,268	21,284,125	38,917	1,877,350	312,490	16,748,534	52,861	2,658,241
1940	543,987	36,576,496	47,429	2,713,333	430,498	29,534,721	66,060	4,328,442
1941	590,812	43,408,549	50,500	2,880,325	471,819	35,759,039	68,493	4,769,185
1942	597,316	43,809,756	53,071	3,208,471	464,708	34,956,661	79,537	5,644,624
1943	587,538	44,994,159	50,636	3,196,336	456,772	35,970,277	80,130	5,827,546
Dissolving Pulp								
1944	235,417	21,198,634	—	—	216,754	19,556,214	18,663	1,642,420
1945	233,826	22,025,991	—	—	210,570	20,093,763	23,256	1,932,228
1946	271,563	29,401,676	—	—	252,811	27,586,624	18,752	1,815,052
1947	306,927	41,705,429	—	—	283,478	38,507,548	23,449	3,197,881
1948	340,946	50,689,685	—	—	323,312	47,981,783	17,634	2,707,902
1949	262,972	39,455,746	—	—	239,722	35,990,058	23,250	3,465,688
Paper Pulp								
1944	350,282	27,568,590	58,001	3,875,298	230,356	19,161,223	61,745	4,532,069
1945	370,103	28,893,581	59,215	3,977,471	242,335	20,280,140	68,553	4,635,970
1946	345,234	29,457,948	60,672	4,717,451	210,053	19,179,403	74,509	5,561,094
1947	397,822	43,965,773	67,988	6,357,838	240,782	29,007,025	89,052	8,600,910
1948	390,707	48,362,834	66,085	7,325,265	235,632	30,597,053	88,990	10,440,516
1949	374,119	42,729,604	68,206	7,581,410	227,872	26,513,720	78,041	8,634,474

Note: Tonnage "made for export" differs slightly from actual exports.

Source: Dominion Bureau of Statistics.

Table 33.

Unbleached Sulphite Pulp Utilization

Year	Production		All grades		Made for export		Made for domestic sale	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	515,649	\$48,778,369	199,507	\$13,210,198	235,148	\$26,871,141	80,994	\$8,697,030
1921	322,125	22,002,694	155,504	10,125,712	125,564	8,794,289	41,057	3,082,693
1922	532,188	29,222,369	242,832	12,189,239	205,484	11,470,986	83,872	5,562,144
1923	595,891	31,704,333	300,879	14,946,551	256,946	14,642,292	38,066	2,115,490
1924	567,271	26,829,927	317,289	14,296,723	199,946	10,041,802	50,036	2,491,402
1925	615,320	29,670,655	342,556	15,946,841	238,680	12,046,571	34,084	1,677,243
1926	738,235	35,406,932	441,178	20,081,548	239,274	12,273,559	57,783	3,051,825
1927	726,747	33,803,631	477,705	21,112,051	200,701	10,276,753	48,343	2,414,827
1928	812,458	35,359,990	568,728	24,083,077	200,739	9,388,709	42,991	1,888,204
1929	911,684	38,144,801	662,541	26,833,383	198,257	9,003,690	50,886	2,307,728
1930	783,410	32,494,078	562,351	22,609,783	184,357	8,204,866	36,702	1,679,429
1931	640,222	22,433,990	484,372	16,685,105	127,768	4,655,237	28,082	1,093,648
1932	512,593	16,174,624	423,420	13,295,206	68,926	2,131,936	20,247	747,482
1933	553,801	15,070,885	420,524	11,253,461	101,697	2,832,123	31,580	985,301
1934	650,380	17,933,546	514,888	13,260,916	101,424	3,543,144	34,068	1,127,486
1935	644,820	17,546,789	510,718	13,148,182	96,794	3,196,209	37,308	1,202,398
1936	739,213	19,900,576	593,082	15,101,762	105,843	3,440,025	40,288	1,358,789
1937	914,191	28,355,232	680,272	18,387,452	181,543	8,219,273	52,376	1,748,507
1938	575,263	19,037,310	448,196	14,122,812	88,216	3,503,632	38,851	1,410,866
1939	624,552	19,998,275	471,622	14,295,782	109,707	4,175,986	43,223	1,526,507
1940	936,558	36,941,108	583,996	19,349,378	302,723	15,521,265	49,839	2,070,465
1941	1,073,704	46,797,067	607,581	20,602,150	413,496	23,802,433	52,627	2,392,484
1942	1,156,137	55,524,053	553,291	20,479,162	554,653	32,745,486	48,193	2,299,405
1943	1,125,033	58,076,395	500,925	19,991,947	578,824	35,781,920	45,284	2,302,528
Strong Grade								
1944	232,634	15,332,609	38,353	1,885,403	185,984	12,941,871	8,297	505,335
1945	246,020	16,744,422	33,888	1,814,052	196,108	14,018,841	16,024	911,529
1946	271,026	20,734,898	37,497	2,152,375	216,597	17,389,919	16,932	1,192,604
1947	207,983	19,848,112	37,759	2,568,576	160,726	16,452,803	9,498	826,733
1948	242,066	25,693,454	43,194	3,493,971	191,130	21,397,082	7,742	802,401
1949	217,351	20,656,054	49,299	3,896,076	158,412	15,806,676	9,640	953,302
News Grade								
1944	791,296	44,559,058	415,496	18,548,309	338,455	24,102,446	37,345	1,908,303
1945	789,735	45,179,049	484,345	23,478,246	275,497	20,050,133	29,893	1,650,670
1946	942,194	55,266,050	662,899	34,513,585	231,994	18,006,804	47,301	2,745,661
1947	1,114,800	82,635,079	721,992	44,881,325	320,659	32,208,888	72,149	5,544,866
1948	1,164,292	95,681,012	768,502	52,170,718	326,496	37,066,911	69,294	6,443,383
1949	1,137,017	82,950,824	872,389	57,187,884	206,535	20,752,362	58,093	5,010,578

Note: Tonnage "made for export" differs slightly from actual exports.

Source: Dominion Bureau of Statistics.

Table 34.

Sulphate Pulp Utilization

Year	Production		Made for own use		Made for export		Made for domestic sale	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	188,487	\$19,437,843	51,041	\$4,058,745	132,468	\$14,795,631	4,978	\$583,467
1921	131,337	9,062,252	24,903	1,990,272	101,461	6,813,671	4,973	258,309
1922	217,862	12,643,604	48,611	2,875,567	156,499	9,120,541	12,752	647,496
1923	224,813	13,559,189	52,803	2,886,829	162,200	10,065,224	9,810	607,136
1924	215,422	11,665,412	53,615	2,642,705	153,661	8,572,496	8,146	450,211
1925	241,252	13,244,379	57,218	2,686,666	174,640	10,044,519	9,394	513,194
1926	250,234	13,829,868	58,771	2,697,736	183,017	10,616,841	8,446	515,291
1927	251,266	13,598,815	62,415	2,849,904	178,039	10,126,434	10,812	622,477
1928	256,969	13,581,559	68,853	3,058,540	175,315	9,835,215	12,801	707,804
1929	250,104	13,191,726	80,705	3,720,054	144,412	8,194,428	24,987	1,277,244
1930	175,449	10,274,666	68,219	3,390,860	95,369	6,223,148	11,861	660,658
1931	136,489	7,153,530	66,595	3,030,078	56,738	3,379,939	13,156	743,513
1932	137,234	6,374,320	72,527	2,921,326	45,728	2,583,940	18,979	869,054
1933	171,236	6,859,680	82,647	2,714,549	65,921	3,126,646	22,668	1,018,485
1934	205,980	7,963,110	99,133	2,904,586	84,548	3,975,192	22,299	1,083,332
1935	236,536	9,119,496	108,635	3,105,874	97,551	4,627,928	30,350	1,385,694
1936	275,494	10,234,715	125,386	3,406,156	116,000	5,388,004	32,108	1,440,555
1937	312,741	12,920,977	152,918	4,295,794	125,790	6,882,697	34,033	1,742,486
1938	225,032	9,216,421	119,817	3,831,693	77,583	4,038,182	27,632	1,346,546
1939	292,066	11,074,010	154,755	4,650,666	104,797	4,905,738	32,514	1,517,606
1940	371,569	17,389,346	191,734	6,080,775	138,388	9,021,053	41,447	2,287,518
1941	426,743	20,940,034	215,456	7,175,462	167,166	11,144,647	44,121	2,619,925
1942	459,254	24,718,685	225,481	8,282,287	181,089	13,254,331	52,684	3,182,067
1943	441,421	24,636,048	211,988	8,494,224	182,410	13,462,641	47,023	2,679,183
1944	467,726	27,226,197	242,405	10,747,651	179,313	13,981,790	46,008	2,496,756
1945	478,740	28,731,109	249,816	11,786,501	182,189	14,264,401	46,735	2,680,207
1946	562,233	35,246,426	318,258	15,579,086	201,913	16,907,709	42,062	2,759,631
Bleached								
1947	194,326	24,214,603	7,320	743,782	171,084	21,692,816	15,922	1,778,005
1948	255,346	37,227,821	12,320	1,735,157	227,287	33,283,808	15,739	2,208,856
1949	362,283	46,552,144	15,347	1,745,940	331,709	42,786,936	15,227	2,019,268
Semi-bleached								
1947	21,451	2,010,424	8,969	651,244	12,482	1,359,180	—	—
1948	17,060	1,861,103	9,657	861,712	7,403	999,391	—	—
1949	10,184	899,759	8,759	724,816	1,419	174,221	6	722
Unbleached								
1947	473,658	33,078,708	323,558	18,606,267	122,408	12,331,866	27,692	2,140,575
1948	542,670	45,665,855	352,956	24,059,761	160,932	18,773,949	28,782	2,832,145
1949	483,317	34,139,752	339,045	21,401,440	121,145	10,467,111	23,127	2,271,201

Note: Tonnage "made for export" differs slightly from actual exports.

Source: Dominion Bureau of Statistics.

Table 35.

Screenings Utilization

Year	Production		Made for own use		Made for export		Made for domestic sale	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1923	43,966	\$ 797,506	15,068	\$125,165	18,554	\$447,549	10,344	\$224,792
1924	50,777	816,248	20,377	175,308	18,287	400,765	12,113	240,175
1925	65,364	1,106,633	23,211	197,679	24,526	565,135	17,627	343,819
1926	77,310	1,132,290	33,294	284,550	28,327	579,608	15,689	268,132
1927	78,282	1,098,737	27,273	200,676	40,884	749,030	10,125	149,031
1928	87,591	1,134,702	39,757	423,285	31,919	506,574	15,915	204,843
1929	99,182	1,217,743	47,034	445,219	30,982	490,041	21,166	282,483
1930	71,158	882,027	40,535	446,778	19,599	302,195	11,024	133,054
1931	64,745	685,053	27,318	247,643	20,138	258,860	17,289	178,550
1932	53,789	406,708	28,078	206,884	10,113	80,144	15,598	119,680
Screenings — Chemical								
1933	27,700	228,953	10,479	54,361	6,537	75,517	10,672	99,003
1934	29,851	296,107	11,716	67,768	10,322	130,613	7,813	97,726
1935	28,230	226,254	11,672	65,760	7,454	75,079	9,124	85,415
1936	38,504	305,942	16,287	103,515	8,723	88,547	13,494	113,880
1937	48,871	527,450	21,438	156,129	10,959	165,736	16,474	205,585
1938	22,739	198,939	13,440	108,551	3,988	32,125	5,311	58,283
1939	27,760	231,642	15,771	130,257	4,098	23,382	7,891	78,003
1940	42,741	434,257	23,315	209,089	4,021	43,827	15,405	181,341
1941	48,270	560,969	22,493	174,333	13,206	221,728	12,571	164,908
1942	51,905	727,736	24,215	224,905	14,426	282,878	13,264	219,953
1943	51,053	787,239	25,416	248,911	16,038	359,715	9,599	178,613
1944	48,826	803,729	27,912	299,290	10,511	300,851	10,403	203,588
1945	53,121	797,527	31,218	268,167	10,912	330,803	10,991	198,557
1946	66,277	1,268,027	35,076	367,802	10,995	396,123	20,206	504,102
1947	82,228	2,125,787	40,209	656,072	14,862	728,135	27,157	741,580
1948	83,894	2,288,892	43,897	824,606	13,715	606,379	26,282	857,907
1949	71,179	1,579,401	39,980	854,569	7,822	176,233	23,377	548,599
Screenings — Mechanical								
1933	34,496	181,481	22,639	99,102	5,530	39,619	6,339	42,832
1934	34,324	318,648	33,003	183,832	5,915	33,778	15,406	101,038
1935	59,116	289,104	34,376	143,894	9,508	49,244	15,232	95,966
1936	73,944	423,103	48,691	243,958	10,254	67,846	14,999	111,299
1937	76,227	519,551	49,972	274,882	14,687	144,369	11,568	100,300
1938	58,741	479,301	36,765	308,154	8,517	41,157	13,459	129,990
1939	58,082	467,971	35,310	286,648	8,210	41,562	14,562	139,761
1940	62,725	512,784	41,847	330,264	5,623	48,929	15,255	133,591
1941	55,363	422,520	33,370	193,158	8,170	85,522	13,823	143,840
1942	48,021	407,032	27,385	187,980	8,533	90,805	12,103	128,247
1943	34,838	294,784	21,320	154,001	5,444	43,466	8,074	97,317
1944	36,846	428,558	23,595	261,550	3,756	38,765	9,495	128,243
1945	38,953	348,424	22,404	149,027	4,792	44,632	11,757	154,765
1946	68,876	863,096	34,389	326,075	9,171	162,449	25,316	374,572
1947	69,360	1,237,425	38,273	682,758	10,486	201,420	20,601	353,247
1948	69,101	1,092,077	44,838	643,648	8,968	140,764	15,295	307,665
1949	54,143	1,029,384	40,581	893,933	6,729	20,131	6,833	115,320

Note: Tonnage "made for export" differs slightly from actual exports.

Source: Dominion Bureau of Statistics.

Table 36.

Defibrated and Exploded Pulps Utilization

	Production		Made for own use		Made for Export		Made for domestic sale	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1946	48,009	\$1,019,492	48,009	\$1,019,492	—	—	—	—
1947	52,613	1,244,072	52,613	1,244,072	—	—	—	—
1948	65,636	2,544,930	65,636	2,544,930	—	—	—	—
1949	75,403	2,289,933	75,403	2,289,933	—	—	—	—

Note: Prior to 1946 defibrated and exploded fibres were not considered as pulps and were shown only as paper-making materials under the headings "Other wood fibre purchased" or "Other fibre and stock purchased".

Source: Dominion Bureau of Statistics.

Table 37.

Other Pulps Utilization

	Production		Made for own use		Made for Export		Made for domestic sale	
	Tons	Value	Tons	Value	Tons	Value	Tons	Value
1920	27,228	\$2,144,848	7,065	\$ 526,658	11,165	\$ 964,164	8,998	\$ 654,026
1921	9,256	478,326	3,681	304,865	3,024	50,023	2,551	123,438
1922	12,326	310,292	1,107	66,450	6,255	128,240	4,964	115,602
1923	1,752	117,727	1,683	114,277	—	—	69	3,450
1924	3,051	195,417	3,051	195,417	—	—	—	—
1925	1,189	83,015	1,189	83,015	—	—	—	—
1926	5,876	339,792	5,876	339,792	—	—	—	—
1927	11,246	678,764	7,064	386,024	354	24,780	3,828	267,960
1928	18,559	1,106,868	8,121	439,268	4,349	280,976	6,089	386,624
1929	14,937	1,047,290	—	—	6,366	447,320	8,571	599,970
1930	12,804	768,240	—	—	2,910	189,150	9,894	579,090
1931	8,667	433,350	—	—	3,537	177,217	5,130	256,133
1932	7,133	356,650	—	—	4,656	232,800	2,477	123,850
1933	11,964	512,540	—	—	9,137	399,460	2,827	113,080
1934	15,097	624,872	—	—	12,135	484,347	2,962	140,525
1935	20,887	954,075	850	38,250	17,537	803,325	2,500	112,500
1936	20,238	961,305	3,457	162,676	11,182	531,145	5,599	267,484
1937	21,916	1,126,432	4,673	241,646	10,580	553,078	6,663	331,708
1938	19,183	918,904	3,699	176,361	9,364	440,964	6,120	301,579
1939	21,562	1,013,398	4,104	200,627	9,469	437,734	7,989	375,037
1940	27,698	1,646,513	4,933	290,566	11,868	731,581	10,897	624,366
1941	31,033	1,983,144	4,649	292,912	16,312	1,068,218	10,072	622,014
1942	33,731	2,155,963	5,118	322,212	18,629	1,216,607	9,984	617,144
1943	34,034	2,303,608	4,567	287,404	19,798	1,418,576	9,669	597,628
1944	31,814	2,255,364	4,558	289,401	17,526	1,363,200	9,730	602,763
1945	48,396	2,778,018	17,042	547,652	21,606	1,643,995	9,748	586,371
1946	42,150	2,852,383	12,843	593,892	19,096	1,546,812	10,211	711,679
1947	57,234	4,364,271	23,776	1,049,338	20,898	2,193,261	12,560	1,121,672
1948	89,848	6,515,005	52,201	2,101,433	24,213	2,904,153	13,434	1,509,419
1949	86,224	6,264,152	48,900	2,081,835	27,036	3,002,831	10,288	1,179,486

Note: Tonnage "made for export" differs slightly from actual exports.

Source: Dominion Bureau of Statistics.

Table 39.

Average Values of U.S. Pulp Imports

Because each type of pulp is manufactured in a variety of grades, and because Canadian pulps differ from those manufactured elsewhere, the following figures are useful merely to indicate past trends:

Table 38.

Destination of Pulp Exports

To:	Sulphite		Sulphate	
	1949	1948	1949	1948
United States	641,685	914,696	438,472	368,082
British Empire	149,296	129,024	12,537	19,431
Latin America	4,337	10,023	1,081	465
Europe	31,392	10,281	18,070	1,621
Asia	11,249	2,510	—	—
	838,059	1,066,534	470,160	389,599

Source: Dominion Bureau of Statistics.

Per ton	Bleached Sulphite	Unbleached Sulphite	Bleached Sulphate	Unbleached Sulphate	Soda	Mechanical
1925	\$70.09	\$48.62	\$50.74	\$53.26	nil	\$25.72
1926	71.71	52.57	57.98	56.52	nil	27.25
1927	69.52	49.83	58.65	54.13	nil	24.27
1928	67.76	45.41	54.74	49.58	nil	21.84
1929	67.69	44.97	66.24	47.71	nil	22.84
1930	62.83	44.56	67.13	41.08	\$58.44	23.88
1931	52.81	38.02	68.19	31.18	48.39	21.34
1932	42.27	29.96	75.50	28.22	37.29	17.34
1933	42.65	27.70	57.59	24.29	34.85	15.28
1934	48.75	32.27	61.68	28.53	40.82	17.14
1935	51.08	34.67	61.35	30.18	43.50	17.24
1936	50.42	34.04	57.09	31.10	44.40	17.79
1937	57.51	37.69	62.71	35.78	51.92	19.88
1938	59.53	39.11	60.59	38.11	49.29	22.66
1939	51.17	35.38	52.14	31.07	45.62	22.88
1940	65.82	44.60	68.23	40.68	55.70	27.57
1941	71.90	54.02	80.51	58.16	60.51	28.23
1942	72.86	56.09	84.55	61.08	60.26	34.57
1943	74.99	57.89	85.72	62.94	65.59	32.28
1944	84.29	65.99	85.85	66.77	71.68	38.31
1945	84.21	65.05	80.83	62.42	75.57	39.75
1946	97.23	74.29	91.31	69.72	83.15	45.72
1947	133.73	108.24	125.49	113.40	113.01	61.99
1948	146.30	122.83	150.11	130.22	125.46	64.30
1949	124.75	94.09	121.57	88.03	114.59	57.57

Source: United States Pulp Producers Association.

Table 40.

Canadian Pulp in U.S. Market

The following figures cover all grades of pulp including mechanical and screenings. Over the war years imports of mechanical pulp by the United States have averaged some 17 per cent of total pulp imports.

Tons	U.S. Pulp Production	Total U.S. Imports	U.S. Imports from Canada	U.S. Exports	U.S. Net Imports
1925	3,962,217	1,663,614	880,453	37,995	1,625,619
1926	4,394,766	1,731,413	864,333	34,220	1,697,193
1927	4,313,403	1,675,768	778,999	32,006	1,643,762
1928	4,510,800	1,754,963	784,981	33,484	1,721,479
1929	4,862,885	1,880,728	796,945	54,066	1,826,662
1930	4,630,308	1,830,217	735,864	48,426	1,781,791
1931	4,409,344	1,596,421	550,127	53,308	1,543,113
1932	3,760,267	1,481,760	425,326	47,860	1,433,900
1933	4,276,204	1,941,576	550,871	79,193	1,862,383
1934	4,456,128	1,805,972	541,728	142,932	1,663,040
1935	4,925,669	1,933,249	541,078	171,710	1,761,539
1936	5,695,219	2,277,500	670,962	193,485	2,084,015
1937	6,572,918	2,394,605	712,238	322,544	2,072,061
1938	5,933,560	1,710,393	467,323	140,484	1,569,909
1939	6,993,334	2,026,441	637,953	139,504	1,886,937
1940	8,959,559	1,224,570	828,307	480,938	743,632
1941	10,375,422	1,157,886	1,130,624	328,608	829,278
1942	10,783,430	1,236,519	1,210,960	378,148	858,371
1943	9,680,462	1,305,549	1,279,886	300,700	1,004,849
1944	10,108,443	1,071,864	1,071,814	218,401	853,463
1945	10,167,200	1,754,065	1,079,014	135,997	1,618,068
1946	10,606,527	1,805,418	1,244,215	39,361	1,766,057
1947	11,945,864	2,322,460	1,520,913	130,096	2,192,364
1948	12,872,292	2,176,111	1,593,584	93,727	2,082,388
1949	12,156,897	1,764,052	1,314,183a	122,133	1,641,919

a: Includes Newfoundland.

Source: United States Pulp Producers Association.

Table 41.

World Pulp Figures — 1949

		In 000's of short tons		
		Production	Imports	Exports
Canada (incl. Newfoundland)		7,798	35	1,557
United States		12,157	1,764	122
		19,955	1,799	1,679
Finland		1,778	0	1,020
Norway		994	20	503
Sweden		3,095	(a)	2,087
		5,867	20	3,610
Western Europe (b) (c)		743	2,354	(a)
Other countries (b) (d)		2,825	1,074	114
Total, above countries (b) (d)		29,390	5,247	5,403

(a) Less than 1,000 tons.

(b) Figures for some countries are partially estimated.

(c) Includes Belgium, Denmark, France, Great Britain, Netherlands, and Spain.

(d) Data for U.S.S.R., Eastern Europe, Russian Zone of Germany, and Southeastern Europe are not available and hence excluded.

Source: United States Pulp Producers Association.

Table 42.

Exports of Unbleached Sulphite Pulp from Newfoundland

Year†	TOTAL		UNITED KINGDOM		UNITED STATES		CANADA		OTHER COUNTRIES	
	Quantity Tons	Value \$	Quantity Tons	Value \$	Quantity Tons	Value \$	Quantity Tons	Value \$	Quantity Tons	Value \$
1910	n.a.	7,140	n.a.	7,140	—	—	—	—	—	—
1911	—	—	—	—	—	—	—	—	—	—
1912	n.a.	200	n.a.	200	—	—	—	—	—	—
1913	—	—	—	—	—	—	—	—	—	—
1914	n.a.	1,000	n.a.	1,000	—	—	—	—	—	—
1915	—	—	—	—	—	—	—	—	—	—
1916	n.a.	74,284	n.a.	74,284	—	—	—	—	—	—
1917	n.a.	286,693	n.a.	286,693	n.a.	20,331	—	—	—	—
1918	2,659	293,091	2,472	276,854	187	16,237	—	—	—	—
1919	4,023	431,913	1,630	183,691	793	88,610	—	—	1,600	159,412
1920	2,324	205,151	2,112	190,895	212	14,256	—	—	—	—
1921	—	—	—	—	—	—	—	—	—	—
1922	—	—	—	—	—	—	—	—	—	—
1923	—	—	—	—	—	—	—	—	—	—
1924	—	—	—	—	—	—	—	—	—	—
1925	—	—	—	—	—	—	—	—	—	—
1926	—	—	—	—	—	—	—	—	—	—
1927	—	—	—	—	—	—	—	—	—	—
1928	—	—	—	—	—	—	—	—	—	—
1929	—	—	—	—	—	—	—	—	—	—
1930	—	—	—	—	—	—	—	—	—	—
1931	—	—	—	—	—	—	—	—	—	—
1932	—	—	—	—	—	—	—	—	—	—
1933	—	—	—	—	—	—	—	—	—	—
1934	—	—	—	—	—	—	—	—	—	—
1935	—	—	—	—	—	—	—	—	—	—
1936	—	—	—	—	—	—	—	—	—	—
1937	—	—	—	—	—	—	—	—	—	—
1938	4,334	182,618	4,334	182,618	—	—	—	—	—	—
1939	—	—	—	—	—	—	—	—	—	—
1940	11,111	512,949	11,111	512,949	—	—	—	—	—	—
1941	28,932	1,676,921	23,651	1,401,193	5,281	275,726	—	—	—	—
1942	57,849	3,284,247	23,724	1,461,085	32,709	1,733,893	—	—	1,416	89,269
1943	30,827	1,742,820	12,711	765,260	16,903	915,652	1,213	61,908	—	—
1944	36,541	2,088,100	19,546	1,176,842	16,995	911,258	—	—	—	—
1945	27,559	1,661,620	25,820	1,552,136	1,739	109,483	—	1	—	—
1945*	33,753	2,299,055	27,092	1,901,983	2,969	182,883	3,414	191,181	278	23,008
1946	15,177	1,231,586	14,382	1,190,151	795	41,435	—	—	—	—
1947	39,755	2,753,059	34,617	2,436,270	5,138	316,789	—	—	—	—
1948	42,139	3,224,896	36,091	2,866,043	6,048	358,853	—	—	—	—

† 1910-1942, fiscal years ending June 30; 1943, 9 months ending March 31; 1944-45, fiscal year ending March 31; 1945*, 9 months ending December 31; 1946-1948, calendar years.

n.a.: Not available.

This table is included for reference purposes only. Since Confederation with Canada in 1949, Newfoundland figures have been incorporated into the Canadian totals and will not be shown separately in future.

Source: Newfoundland Customs Returns.

Table 43.

Exports of Mechanical Pulp from Newfoundland

Year†	TOTAL		UNITED KINGDOM		UNITED STATES		CANADA		OTHER COUNTRIES	
	Quantity Tons	Value \$	Quantity Tons	Value \$	Quantity Tons	Value \$	Quantity Tons	Value \$	Quantity Tons	Value \$
1910	6,853	69,164	6,698	67,611	155	1,553	—	—	—	—
1911	27,177	251,048	21,355	196,787	5,822	54,261	—	—	—	—
1912	42,102	361,149	35,619	316,257	6,483	44,892	—	—	—	—
1913	51,487	436,352	40,367	314,568	11,120	121,784	—	—	—	—
1914	51,605	372,676	51,605	372,676	—	—	—	—	—	—
1915	48,451	379,220	46,969	364,400	1,482	14,820	—	—	—	—
1916	22,892	197,608	—	—	22,892	197,608	—	—	—	—
1917	27,413	351,072	16,604	167,568	10,809	183,504	—	—	—	—
1918	11,494	111,358	—	—	11,494	111,358	—	—	—	—
1919	3,128	43,265	1,940	34,920	691	4,715	—	—	497	3,630
1920	17,540	129,125	15,559	119,450	1,981	9,675	—	—	—	—
1921	26,838	246,009	24,521	211,856	2,317	34,153	—	—	—	—
1922	19,932	364,514	19,932	364,514	—	—	—	—	—	—
1923	21,680	364,289	21,680	364,289	—	—	—	—	—	—
1924	31,674	531,833	24,405	408,873	2,000	33,841	5,269	89,119	—	—
1925	12,711	215,896	12,265	208,343	446	7,553	—	—	—	—
1926	11,147	175,325	8,505	134,633	2,642	40,692	—	—	—	—
1927	3,689	56,801	—	—	3,689	56,801	—	—	—	—
1928	22	143	22	143	—	—	—	—	—	—
1929	65	956	—	—	65	956	—	—	—	—
1930	—	6	—	—	—	—	—	6	—	—
1931	—	—	—	—	—	—	—	—	—	—
1932	—	—	—	—	—	—	—	—	—	—
1933	—	—	—	—	—	—	—	—	—	—
1934	—	—	—	—	—	—	—	—	—	—
1935	—	—	—	—	—	—	—	—	—	—
1936	—	—	—	—	—	—	—	—	—	—
1937	—	—	—	—	—	—	—	—	—	—
1938	—	—	—	—	—	—	—	—	—	—
1939	—	—	—	—	—	—	—	—	—	—
1940	98	3,463	98	3,463	—	—	—	—	—	—
1941	8,685	252,557	7,920	234,715	765	17,842	—	—	—	—
1942	22,779	790,137	11,777	395,780	9,783	334,548	—	—	—	—
1943	24,825	870,777	19,356	672,342	5,469	198,435	—	—	1,219	59,809
1944	35,517	1,463,790	32,733	1,376,396	2,784	87,394	—	—	—	—
1945	38,250	1,814,895	36,238	1,684,157	1,922	126,988	90	3,750	—	—
1945*	12,389	744,931	11,862	721,631	527	23,300	—	—	—	—
1946	246	14,986	—	—	—	—	246	14,986	—	—
1947	404	24,900	404	24,900	—	—	—	—	—	—
1948	2,435	154,637	374	23,016	828	58,228	1,233	73,393	—	—

† 1910-1942, fiscal years ending June 30; 1943, 9 months ending March 31; 1944-45, fiscal year ending March 31; 1945*, 9 months ending December 31; 1946-1948, calendar years.

This table is included for reference purposes only. Since Confederation with Canada in 1949, Newfoundland figures have been incorporated into the Canadian totals and will not be shown separately in future.

Source: Newfoundland Customs Returns.

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*Data in this section have been compiled by
Newsprint Association of Canada from the sources mentioned.*

Table 44.
Newsprint Capacity and Production

All figures include Newfoundland.			
Tons	Capacity	Operating Ratio	Production
1913	.....	...	402,000
1914	.....	...	470,000
1915	.....	...	549,000
1916	.....	...	662,000
1917	.....	...	722,000
1918	837,000	92.0	770,000
1919	905,000	93.8	849,000
1920	1,016,000	92.3	938,000
1921	1,151,000	74.0	852,000
1922	1,277,000	89.5	1,143,244
1923	1,465,000	90.8	1,330,138
1924	1,638,000	86.5	1,417,642
1925	1,823,000	88.8	1,618,805
1926	2,121,000	97.5	2,068,208
1927	2,716,000	84.3	2,289,801
1928	3,262,000	80.1	2,611,847
1929	3,512,000	85.0	2,984,327
1930	3,902,000	71.5	2,791,406
1931	4,127,000	61.0	2,516,437
1932	4,142,000	52.8	2,186,120
1933	4,149,000	55.0	2,282,066
1934	4,182,000	69.6	2,911,355
1935	4,263,120	72.3	3,082,994
1936	4,217,860	83.8	3,535,465
1937	4,210,743	94.9	3,997,942
1938	4,534,884	63.8	2,892,984
1939	4,632,936	68.5	3,174,544
1940	4,716,030	79.9	3,769,946
1941	4,702,671	80.2	3,770,665
1942	4,763,235	72.5	3,454,528
1943	4,677,951	68.8	3,219,004
1944	4,726,464	69.1	3,264,581
1945	4,672,080	76.9	3,591,901
1946	4,640,944	97.1	4,506,063
1947	4,728,724	101.9	4,820,164
1948	4,883,127	102.0	4,982,834
1949	5,113,108	101.2	5,176,327

Figures for 1913-17 cover fiscal years.
Source: Newsprint Association of Canada and Newsprint Service Bureau.

Table 45.
Newsprint Shipments and Mill Stocks

Shipments to:						Mill Stocks
Tons	Canada & Newfoundland	U.S.A.	Overseas	Total		
1913	.....	218,000	92,000	.....	.....	.....
1914	.....	310,000	104,000	.....	.....	.....
1915	.....	367,000	95,000	.....	.....	.....
1916	.....	473,000	125,000	.....	.....	.....
1917	.....	535,000	79,000	.....	.....	.....
1918	.....	602,000	65,000	.....	.....	.....
1919	.....	637,000	115,000	.....	.....	.....
1920	110,000	673,000	160,000	943,000	137,000	.....
1921	95,000	655,000	96,000	846,000	143,000	.....
1922	129,000	888,000	136,000	1,153,000	133,000	.....
1923	120,000	1,115,000	85,000	1,320,000	143,000	.....
1924	127,000	1,196,000	88,000	1,411,000	150,000	.....
1925	124,000	1,345,000	148,000	1,617,274	151,362	.....
1926	147,000	1,744,000	182,000	2,073,136	146,434	.....
1927	181,000	1,837,000	234,000	2,252,004	184,231	.....
1928	193,000	2,073,000	370,000	2,636,004	160,074	.....
1929	208,000	2,330,000	442,000	2,980,345	164,056	.....
1930	162,000	2,173,000	442,000	2,777,283	178,179	.....
1931	195,000	1,923,000	377,000	2,494,975	199,641	.....
1932	146,000	1,658,000	386,000	2,190,130	195,631	.....
1933	148,640	1,715,331	459,447	2,323,418	154,279	.....
1934	173,755	2,113,767	625,877	2,913,399	152,235	.....
1935	200,303	2,122,099	727,338	3,049,740	185,489	.....
1936	194,808	2,550,925	845,778	3,591,511	129,443	.....
1937	220,200	3,044,731	766,933	4,031,864	95,521	.....
1938	159,792	1,940,303	680,229	2,780,324	208,181	.....
1939	190,102	2,281,460	653,151	3,124,713	258,012	.....
1940	184,605	2,741,363	877,851	3,803,819	224,139	.....
1941	197,508	2,987,235	616,890	3,801,633	193,171	.....
1942	203,484	3,006,592	278,791	3,488,867	158,832	.....
1943	193,848	2,680,790	398,640	3,273,278	104,558	.....
1944	188,261	2,529,693	553,457	3,271,411	97,728	.....
1945	201,492	2,665,947	685,469	3,552,908	136,721	.....
1946	248,366	3,563,124	684,770	4,496,260	146,524	.....
1947	275,144	3,897,300	700,839	4,873,283	93,405	.....
1948	306,485	4,127,970	532,589	4,967,044	109,195	.....
1949	335,385	4,380,250	448,697	5,164,332	121,190	.....

Figures for 1913-17 cover fiscal years.
Source: Newsprint Association of Canada and Newsprint Service Bureau.

Table 46.
Newsprint Capacity and Production

All figures include Newfoundland.			
Tons	Number of Work Days	Capacity Per Day	Production Per Day
1935	310	13,752	9,945
1936	310	13,606	11,405
1937	309	13,627	12,938
1938	309	14,676	9,362
1939	308	15,042	10,307
1940	310	15,213	12,161
1941	309	15,219	12,203
1942	309	15,415	11,180
1943	309	15,139	10,417
1944	309	15,296	10,565
1945	309	15,120	11,624
1946	308	15,068	14,630
1947	308	15,353	15,650
1948	309	15,803	16,126
1949	308	16,601	16,806

Because of variations in the number of workdays in a year or a month, daily capacity provides the most accurate measurement of changes in capacity.
Source: Newsprint Association of Canada.

Table 47.
Newsprint Overseas Shipments

Including Shipments from Newfoundland.					
Tons	British Isles	Australia & N.Z.	South America	Central America	All Others
1935	330,331	143,106	95,907	21,707	136,287
1936	347,516	232,502	104,439	35,016	126,305
1937	408,043	125,222	101,468	42,508	89,692
1938	384,149	213,400	35,245	15,351	32,084
1939	354,211	171,839	54,501	29,757	42,843
1940	335,586	196,028	172,153	56,454	117,630
1941	150,863	91,441	208,144	60,735	105,707
1942	69,659	10,780	99,336	64,355	34,661
1943	127,856	52,202	133,188	47,308	38,086
1944	149,934	111,543	140,686	75,883	75,411
1945	223,044	116,211	146,700	78,957	120,557
1946	119,631	195,067	158,373	96,576	115,123
1947	131,203	212,444	131,658	102,382	123,152
1948	123,310	78,196	95,213	112,198	123,672
1949	126,484	74,000	33,417	106,332	108,464

Source: Newsprint Association of Canada.

Table 48.

Production and Exports of Newsprint

000's Tons	Canadian Production (a)	To United States	To United Kingdom	To Australia	To Other Countries	Total Exports	Balance (b)
1919	795	623	16	36	33	708	87
1920	876	670	11	39	42	762	114
1921	805	655	..	26	28	709	96
1922	1,081	888	14	33	25	960	121
1923	1,252	1,115	..	7	16	1,138	114
1924	1,388	1,193	6	1	19	1,219	169
1925	1,537	1,321	20	8	53	1,402	135
1926	1,889	1,628	15	31	58	1,732	157
1927	2,083	1,748	42	46	46	1,882	201
1928	2,414	1,935	131	49	92	2,207	207
1929	2,725	2,173	178	63	101	2,515	210
1930	2,498	2,008	134	45	146	2,333	165
1931	2,227	1,753	104	30	121	2,008	219
1932	1,919	1,520	82	39	136	1,777	142
1933	2,022	1,520	107	58	153	1,838	184
1934	2,605	1,960	84	100	270	2,414	191
1935	2,765	2,052	115	108	300	2,575	190
1936	3,225	2,399	94	179	321	2,993	232
1937	3,674	2,899	148	118	290	3,455	219
1938	2,669	1,938	172	178	137	2,425	244
1939	2,927	2,206	177	131	145	2,659	268
1940	3,504	2,586	145	164	348	3,243	261
1941	3,520	2,762	94	73	333	3,262	258
1942	3,257	2,792	35	7	171	3,005	252
1943	3,046	2,545	30	22	213	2,810	236
1944	3,040	2,409	42	81	274	2,806	234
1945	3,324	2,534	106	90	329	3,059	265
1946	4,162	3,323	83	135	317	3,858	304
1947	4,474	3,675	56	162	328	4,221	253
1948	4,640	3,917	61	44	306	4,328	312
1949	5,187	4,346	108	48	443	4,789	398

(a) Production figures include relatively small quantities of hanging paper, poster paper, and side runs for pulping.

(b) Balance consists of Canada's home consumption, plus or minus changes in stocks held by manufacturers and distortion caused by irregular freight movement at successive year ends.

Figures for 1919-1948 do not include Newfoundland.

Source: Dominion Bureau of Statistics.

Table 49.

Value of Newsprint Production and Exports

	Production	Exports
1915	\$ a	\$ 16,438,679
1916	a	21,098,997
1917	38,868,084	32,561,020
1918	46,230,814	37,301,269
1919	54,427,879	49,811,362
1920	80,865,271	72,920,225
1921	78,784,598	69,786,317
1922	75,971,327	68,362,817
1923	95,213,340	85,611,258
1924	100,276,903	90,990,711
1925	106,268,641	98,945,337
1926	121,064,946	114,090,595
1927	132,286,729	123,222,094
1928	144,146,632	141,103,527
1929	150,800,157	148,865,648
1930	136,181,883	133,370,932
1931	111,419,637	107,233,112
1932	85,539,852	82,966,169
1933	66,959,501	69,200,515
1934	86,811,460	82,503,659
1935	91,762,201	87,924,251
1936	105,214,533	103,639,634
1937	126,424,303	126,466,412
1938	107,051,202	104,615,042
1939	120,858,583	115,687,288
1940	158,447,311	151,360,196
1941	158,925,310	154,356,543
1942	147,074,109	141,065,618
1943	152,962,868	144,707,065
1944	165,655,165	157,190,834
1945	189,023,736	179,450,771
1946	280,809,610	265,864,969
1947	355,540,669	342,293,158
1948	402,099,718	383,122,743
1949	467,976,343	440,044,067

a: Not available.

Figures for 1915-1948 do not include Newfoundland.

Source: Dominion Bureau of Statistics.

Table 50.

U.S. Newsprint Production

Tons	Capacity	Production	Shipments to: U.S.A.	Overseas	Total Shipments
1913	.....	1,305,000	.....	.....	.....
1914	.....	1,313,000	.....	.....	.....
1915	.....	1,239,000	.....	.....	.....
1916	.....	1,315,000	.....	.....	.....
1917	.....	1,359,000	.....	.....	.....
1918	1,450,000	1,260,000	.....	.....	.....
1919	1,588,000	1,375,000	.....	.....	.....
1920	1,548,000	1,511,968	.....	.....	1,502,574
1921	1,668,000	1,225,235	.....	.....	1,226,064
1922	1,639,000	1,447,688	.....	.....	1,452,414
1923	1,578,000	1,485,000	.....	.....	1,477,332
1924	1,632,000	1,481,424	.....	.....	1,480,819
1925	1,721,000	1,530,318	1,521,560	12,785	1,534,345
1926	1,763,000	1,684,218	1,679,952	4,838	1,684,790
1927	1,788,000	1,485,495	1,471,950	2,571	1,474,521
1928	1,735,000	1,417,572	1,397,082	2,343	1,399,425
1929	1,741,000	1,392,276	1,406,469	2,770	1,409,239
1930	1,687,000	1,282,372	1,262,721	5,344	1,268,065
1931	1,768,000	1,157,436	1,156,610	1,217	1,157,827
1932	1,771,000	1,008,588	1,008,982	981	1,009,963
1933	1,735,000	946,374	949,730	441	950,171
1934	1,714,000	961,403	962,318	4,197	966,515
1935	1,504,000	912,392	910,895	6,341	917,236
1936	1,471,000	921,408	911,488	5,188	916,676
1937	1,464,000	945,721	940,089	4,540	944,629
1938	1,094,000	820,055	816,295	282	816,577
1939	972,000	939,442	942,240	2,833	945,073
1940	1,081,000	1,013,437	998,378	14,556	1,012,934
1941	1,085,000	1,014,912	995,448	25,333	1,020,781
1942	1,126,000	952,616	932,931	17,670	950,601
1943	1,033,000	804,853	788,932	14,530	803,462
1944	1,033,000	719,802	708,815	14,622	723,437
1945	981,000	724,448	707,433	18,032	725,465
1946	839,000	770,890	753,631	8,381	762,012
1947	845,000	825,554	824,020	8,451	832,471
1948	850,000	867,494	857,540	9,309	866,849
1949	876,000	899,528	883,657	14,003	897,660

These figures are compiled from U.S. mill reports and shipments to overseas show only exports direct from mills. They do not include tonnage delivered to U.S. buyers and subsequently resold for exports, such tonnage being included in shipments to U.S.A. Exports as reported by U.S. Department of Commerce are thus higher than mill reports; in 1949, the Department showed exports of 38,660 tons versus 14,003 tons reported by the mills.

Source: Newsprint Service Bureau.

Table 51.

Newfoundland Newsprint Production

Tons	Capacity	Production	Shipments to: U.S.A.	Overseas	Total Shipments
1913	77,200	52,000	.....	52,890	53,215
1914	77,200	55,000	.....	55,558	56,032
1915	77,200	60,000	.....	42,429	42,943
1916	77,200	54,000	.....	71,984	72,584
1917	77,200	36,000	90	18,344	19,080
1918	77,200	35,000	24,982	4,526	30,219
1919	77,200	46,000	14,995	29,271	45,091
1920	77,200	62,000	3,548	67,747	72,334
1921	77,200	44,000	219	42,260	43,116
1922	77,200	61,328	0	63,727	64,597
1923	77,200	63,906	0	61,898	62,758
1924	77,200	64,648	4,324	60,435	65,578
1925	108,000	96,588	24,447	66,850	92,124
1926	190,000	186,471	115,734	77,930	194,390
1927	241,000	202,852	87,706	100,779	189,255
1928	268,500	230,745	138,586	97,867	237,272
1929	287,450	255,500	156,705	100,409	257,964
1930	301,900	287,259	164,532	117,271	282,589
1931	301,943	294,983	170,252	121,707	292,812
1932	301,943	271,804	138,335	128,730	267,808
1933	301,943	270,001	130,155	166,568	297,304
1934	321,317	314,057	119,969	196,754	317,396
1935	348,952	332,144	113,503	200,764	314,881
1936	348,952	326,449	116,340	226,649	343,557
1937	327,590	350,142	135,371	241,177	377,195
1938	330,680	268,404	59,283	204,450	264,328
1939	339,680	305,278	87,334	175,557	263,511
1940	348,223	351,143	146,911	220,263	367,885
1941	361,860	344,800	217,233	128,993	346,968
1942	363,405	277,426	195,753	83,479	280,180
1943	363,405	236,207	131,031	131,833	263,892
1944	368,040	272,799	100,035	169,734	270,803
1945	371,130	332,693	121,831	194,415	317,489
1946	375,765	362,671	208,480	150,513	360,282
1947	393,125	373,375	212,160	169,464	383,283
1948	405,408	382,248	246,537	128,237	376,286
1949	461,076	444,196	324,680	101,176	427,468

This table is included for reference purposes only. Since Confederation with Canada in 1949, Newfoundland figures have been incorporated into the Canadian totals and will not be shown separately in future.

Sources: Newsprint Association of Canada and Newsprint Service Bureau.

Table 52.

Principal Newsprint Producers Overseas

FINLAND			NORWAY		SWEDEN		SCANDINAVIA		BRITAIN		
Tons	Production	Exports	Production	Exports	Production	Exports	Production	Exports	Tons	Production	Exports
1929 . . .	219,198	200,100	203,976	186,065	281,781	218,621	704,955	604,786	1929	637,000	107,672
1930 . . .	228,577	206,130	202,510	186,851	244,972	188,803	676,059	581,784	1930	607,992	88,878
1931 . . .	232,984	209,324	108,412	95,111	268,737	199,574	610,133	504,009	1931	719,040	66,340
1932 . . .	223,784	211,550	199,268	174,047	261,209	202,908	684,261	588,505	1932	789,992	94,028
1933 . . .	263,895	243,925	166,820	148,694	270,125	201,329	700,840	593,948	1933	830,032	88,882
1934 . . .	294,739	279,171	154,410	135,531	277,861	207,365	727,010	622,067	1934	940,016	66,406
1935 . . .	320,923	295,973	192,485	170,162	301,756	229,689	815,164	695,824	1935	970,032	78,884
1936 . . .	402,016	364,964	188,131	174,668	288,615	197,483	878,762	737,115	1936	1,003,968	86,423
1937 . . .	448,829	418,745	225,832	198,886	309,965	221,103	984,626	838,734	1937	1,032,976	63,497
1938 . . .	458,493	390,374	199,513	166,637	288,615	176,304	946,621	733,315	1938	953,999	63,036
1939 . . .	550,363	432,589	221,562	188,330	306,127	199,210	1,078,052	820,129	1939	848,002	41,731
1940 . . .	94,554	62,346	68,207	46,250	139,746	51,389	302,507	159,985	1940	332,640	7,939
1941 . . .	63,728	36,225	42,193	24,622	108,415	11,912	214,336	90,647	1941	168,000	248
1942 . . .	89,109	67,154	37,082	21,522	187,523	76,956	313,714	165,632	1942	156,464	78
1943 . . .	128,155	109,500	35,300	24,047	187,374	64,382	350,829	197,929	1943	144,892	296
1944 . . .	93,216	50,800	28,757	13,589	216,031	77,654	338,004	142,043	1944	169,179	688
1945 . . .	122,735	100,735	59,874	41,083	228,725	85,619	411,334	227,437	1945	181,037	3,702
1946 . . .	263,072	236,225	121,680	96,175	289,070	138,039	673,822	470,439	1946	330,176	17,208
1947 . . .	297,065	273,365	125,302	100,070	298,621	167,041	720,988	540,476	1947	282,240	3,233
1948 . . .	356,058	317,786	157,248	128,373	327,332	195,949	642,638	422,108	1948	335,630	22,213
1949 . . .	423,413	391,148	171,259	158,230	344,867	233,057	939,539	782,435	1949	529,135	67,758

Source: Ticon; Scannews. Scandinavia covers total of Finland, Norway and Sweden.

Source: British Board of Trade.

Scandinavian exports for the years 1945-49 differ from those shown in Table 7 of the Monthly Report. Differences of 35,006, 11,142, 10,979 and 11,043 tons are accounted for by Finnish reparations tonnages to Russia in the years 1945-48. For 1949 the figure includes 12,949 tons of incidental exports by mills not regularly producing newsprint.

Table 53.

Sources of U.S. Newsprint Supply

Tons	From: Canada & Newfoundland	U.S.A.	Europe	Total
1913	147,000	1,255,000	.....	1,402,000
1914	275,000	1,269,000	3,000	1,547,000
1915	329,000	1,176,000	4,000	1,509,000
1916	438,000	1,251,000	1,000	1,690,000
1917	491,000	1,287,000	1,000	1,779,000
1918	602,000	1,150,000	0	1,752,000
1919	628,000	1,264,000	0	1,892,000
1920	679,306	1,465,739	50,561	2,195,606
1921	656,660	1,208,390	135,320	2,000,370
1922	896,311	1,421,924	132,957	2,451,192
1923	1,108,466	1,468,643	200,377	2,777,486
1924	1,200,803	1,464,265	156,430	2,821,498
1925	1,315,404	1,507,580	133,021	2,956,005
1926	1,750,749	1,664,960	99,926	3,515,635
1927	1,865,003	1,473,166	122,062	3,460,231
1928	2,040,920	1,406,182	116,246	3,563,348
1929	2,326,502	1,373,581	96,198	3,796,281
1930	2,145,471	1,272,168	134,180	3,551,819
1931	1,915,838	1,147,783	151,068	3,214,689
1932	1,647,216	1,000,124	144,921	2,792,261
1933	1,715,331	949,730	153,203	2,818,264
1934	2,113,767	962,318	147,060	3,223,145
1935	2,122,099	910,895	197,085	3,230,079
1936	2,550,925	911,488	242,352	3,704,765
1937	3,044,731	940,089	293,953	4,278,773
1938	1,940,303	816,295	243,065	2,999,663
1939	2,281,460	942,240	310,216	3,533,916
1940	2,741,363	998,378	33,850	3,773,591
1941	2,987,235	995,448	2,865	3,985,548
1942	3,006,592	932,931	1,527	3,941,050
1943	2,680,790	788,932	0	3,469,722
1944	2,529,693	708,815	0	3,238,508
1945	2,665,947	707,433	0	3,373,380
1946	3,563,124	753,631	13,480	4,330,235
1947	3,897,300	824,020	128,936	4,850,256
1948	4,127,970	857,540	267,434	5,252,944
1949	4,380,250	883,657	254,749	5,518,656

Source: Figures for 1913-32 are compiled from U.S. Dept. of Commerce reports of shipments taken; those for 1933 to date from NAC reports of mill shipments. The two are not strictly comparable due to the time lag between shipments and arrivals.

Table 54.

U.S. Newsprint Consumption and Stocks

CONSUMPTION			CONSUMERS' STOCKS*		
Tons	ANPA Group	Total	Per Capita	ANPA Group	Total
1913 . . . . .	.....	1,402,000	28.9	.....	.....
1914 . . . . .	.....	1,547,000	31.2	.....	.....
1915 . . . . .	.....	1,509,000	30.0	.....	.....
1916 . . . . .	.....	1,690,000	33.2	.....	.....
1917 . . . . .	.....	1,779,000	34.4	.....	.....
1918 . . . . .	.....	1,752,000	33.5	.....	.....
1919 . . . . .	.....	1,892,000	36.0	.....	.....
1920 . . . . .	.....	2,197,000	41.3	.....	.....
1921	1,818,617	2,043,390	37.7	196,741	269,025
1922	2,048,852	2,439,110	44.3	211,325	281,107
1923	1,819,141	2,777,315	49.6	209,996	281,278
1924	1,679,620	2,846,814	49.9	199,979	255,962
1925	1,808,229	3,013,715	52.0	163,614	198,252
1926	2,028,779	3,409,713	58.1	228,832	304,174
1927	2,707,045	3,426,639	57.6	264,885	337,766
1928	2,761,475	3,586,331	59.5	247,552	314,783
1929	2,949,878	3,757,806	61.7	278,548	353,258
1930	2,735,428	3,599,247	58.5	256,472	305,830
1931	2,625,869	3,241,814	52.3	236,153	278,705
1932	2,265,741	2,832,176	45.4	196,443	238,790
1933	2,154,106	2,692,632	42.9	237,403	364,422
1934	2,485,824	3,107,280	49.2	323,453	480,287
1935	2,675,744	3,344,680	52.6	294,494	365,686
1936	2,953,557	3,691,946	57.7	305,385	378,505
1937	3,059,795	3,824,743	59.4	613,514	832,535
1938	2,737,815	3,422,269	52.7	315,027	409,929
1939	2,730,217	3,520,372	53.8	328,424	423,473
1940	2,855,952	3,731,331	56.5	356,472	465,733
1941	2,946,660	3,929,773	59.0	385,296	521,508
1942	2,834,940	3,815,532	56.7	479,549	645,492
1943	2,720,257	3,627,009	53.1	366,702	488,205
1944	2,351,096	3,242,891	47.0	342,280	483,822
1945	2,455,116	3,481,302	49.9	266,344	375,900
1946	3,136,276	4,296,268	61.0	292,806	409,867
1947	3,564,678	4,752,904	66.8	377,033	507,219
1948	4,009,829	5,140,806	71.7	458,145	619,357
1949	4,257,489	5,529,206	76.5	445,863	608,807

* End of each year.

U.S. total consumption is based on consumption reported by the American Newspaper Publishers Association group. For each year the percentage of total U.S. supply taken by this group is assumed to represent the percentage of total consumption consumed by the group. Total consumption is obtained by extending ANPA consumption by this percentage.

Source: Newspaper Association of Canada.

Table 55.

Consumption by Larger Newspapers

	Tons	
	1948	1949
CANADA		
Halifax Chronicle and Star.....	1,400	6,000
London Free Press.....	5,000	6,500
Montreal La Presse.....	18,000	24,000
Montreal Star & Montreal Standard.....	21,000	24,500
Ottawa Journal.....	4,000	5,000
Toronto Daily Star & Star Weekly.....	57,308	63,800
Toronto Globe & Mail.....	15,000	17,500
Toronto Evening Telegram.....	19,000	24,000
Vancouver Sun.....	14,589	16,000
Winnipeg Free Press.....	10,500	12,400
UNITED STATES		
Atlanta Constitution.....	16,450	17,000
Boston Post.....	34,000	30,000
Buffalo News.....	26,000	29,300
Chicago News.....	44,450	44,500
Chicago Sun-Times.....	65,000	64,000
Chicago Tribune.....	197,000	192,500
Cleveland Plain Dealer.....	42,000	42,000
Des Moines Register & Tribune.....	34,500	35,500
Detroit Free Press.....	36,000	40,000
Detroit News.....	58,000	70,000
Houston Chronicle.....	22,478	28,000
Los Angeles Times.....	72,660	72,660
Louisville Courier-Journal & Times.....	34,059	32,357
Miami Herald.....	25,000	28,000
Milwaukee Journal.....	43,700	53,000
New York News.....	262,000	285,000
Omaha World-Herald.....	21,500	22,000
Toledo Blade & Times.....	22,000	22,815
Wall Street Journal.....	3,300	3,500
Washington Star.....	30,000	35,000

Source: Editor & Publisher Annual Mechanical Tabulation.

Table 57.

U.S. Newspaper Circulation

Year	Million copies; as at Sept. 30 of each year			
	Morning	Evening	Total Daily	Sunday
1920.....	...	...	27.8	17.1
1921.....	...	...	28.4	19.0
1922.....	...	...	29.6	19.7
1923.....	...	...	31.4	21.5
1924.....	...	...	33.0	22.2
1925.....	...	...	33.7	23.4
1926.....	...	...	36.0	24.4
1927.....	...	...	38.0	25.5
1928.....	...	...	38.0	25.8
1929.....	...	...	39.4	26.9
1930.....	...	...	39.6	26.4
1931.....	...	...	38.8	25.7
1932.....	13.7	22.7	36.4	24.9
1933.....	13.2	22.0	35.2	24.0
1934.....	13.9	22.8	36.7	26.5
1935.....	14.4	23.7	38.2	28.1
1936.....	15.3	25.0	40.3	30.0
1937.....	15.9	25.5	41.4	31.0
1938.....	15.1	24.5	39.6	30.5
1939.....	15.5	24.2	39.7	31.5
1940.....	16.1	25.0	41.1	32.4
1941.....	16.5	25.6	42.1	33.4
1942.....	17.1	26.3	43.4	35.3
1943.....	17.1	27.3	44.4	37.3
1944.....	18.1	27.9	46.0	37.9
1945.....	19.2	29.1	48.4	39.9
1946.....	20.5	30.4	50.9	43.7
1947.....	20.8	30.9	51.7	45.1
1948.....	21.1	31.2	52.3	46.3
1949.....	21.0	31.8	52.8	46.4

Source: Editor & Publisher International Year Book.

Table 56.

North American Newsprint Stocks*

Tons	Manufacturers		Consumers	TOTAL
	Canada & Newfoundland	United States	United States	
1921.....	143,000	23,934	269,025	435,959
1922.....	133,000	19,208	281,107	433,315
1923.....	143,000	23,669	281,278	447,947
1924.....	150,000	23,757	255,962	429,719
1925.....	151,362	16,238	198,252	365,852
1926.....	146,434	12,030	304,174	462,638
1927.....	184,231	20,877	337,766	542,874
1928.....	160,074	34,469	314,783	509,326
1929.....	164,056	19,023	353,258	536,337
1930.....	178,179	32,061	305,830	516,070
1931.....	199,641	32,709	278,705	511,055
1932.....	195,631	21,783	238,790	456,204
1933.....	154,279	19,237	364,422	537,938
1934.....	152,235	14,125	480,287	646,647
1935.....	185,489	9,281	365,686	560,456
1936.....	129,443	14,013	378,505	521,961
1937.....	95,521	15,105	832,535	943,161
1938.....	208,181	18,583	409,929	636,693
1939.....	258,012	12,952	423,473	694,437
1940.....	224,139	13,455	465,733	703,327
1941.....	193,171	7,586	521,508	722,265
1942.....	158,832	9,601	645,492	813,925
1943.....	104,558	10,992	488,205	603,755
1944.....	97,728	7,357	483,822	588,907
1945.....	136,721	6,340	375,900	518,961
1946.....	146,524	15,218	409,867	571,609
1947.....	93,405	8,301	507,219	608,925
1948.....	109,195	8,946	619,357	737,498
1949.....	121,190	10,814	608,807	740,811

* End of each year.

Sources: Newsprint Association of Canada and Newsprint Service Bureau.

Table 58.

U.S. Newspaper Milline Rates

Year	Rate per agate line of advertising per million of circulation as at December 31st of each year			
	Morning	Evening	Sunday	
1923.....	2.70	3.33	2.27	
1924.....	2.71	3.32	2.29	
1925.....	2.66	3.39	2.32	
1926.....	2.57	3.35	2.33	
1927.....	2.52	3.29	2.29	
1928.....	2.52	3.40	2.30	
1929.....	2.55	3.38	2.33	
1930.....	2.52	3.45	2.36	
1931.....	2.57	3.54	2.39	
1932.....	2.52	3.72	2.46	
1933.....	2.66	3.87	2.51	
1934.....	2.58	3.75	2.26	
1935.....	2.58	3.71	2.12	
1936.....	2.58	3.72	2.16	
1937.....	2.50	3.65	2.15	
1938.....	2.57	3.73	2.13	
1939.....	2.45	3.72	2.15	
1940.....	2.37	3.59	2.11	
1941.....	2.31	3.55	2.07	
1942.....	2.23	3.48	1.99	
1943.....	2.25	3.45	1.89	
1944.....	2.29	3.16	2.01	
1945.....	2.24	3.24	2.02	
1946.....	2.28	3.38	2.02	
1947.....	2.39	3.59	2.13	
1948.....	2.49	3.68	2.22	
1949.....	2.56	3.66	2.27	

Source: Editor & Publisher International Year Book.

Table 59.

Indexes of U.S. Advertising

Monthly averages, 1935-9=100					
Year	Magazines	Newspapers	Radio	Outdoor	Combined
1935	81	95	69	78	83
1936	95	107	89	96	99
1937	114	108	107	110	110
1938	101	94	112	107	101
1939	108	96	123	109	107
1940	119	102	144	112	118
1941	128	103	162	124	127
1942	125	90	179	103	121
1943	163	114	213	99	152
1944	193	123	265	131	180
1945	217	132	289	168	198
1946	271	155	299	202	230
1947	315	210	296	264	268
1948	327	246	309	299	290
1949	314	284	292	296	299

Source: Printers' Ink; based on dollar expenditures.

Table 60.

U.S. Newspaper Pages Printed

Annual Averages					
Year	Dailies	Sundays	Year	Dailies	Sundays
1920	23	79	1935	26	82
1921	23	80	1936	28	85
1922	25	89	1937	28	87
1923	27	97	1938	26	81
1924	28	103	1939	27	82
1925	29	109	1940	27	86
1926	30	111	1941	27	88
1927	30	107	1942	26	82
1928	30	104	1943	26	78
1929	32	104	1944	23	68
1930	29	91	1945	22	70
1931	27	82	1946	27	84
1932	24	72	1947	29	94
1933	24	70	1948	32	102
1934	26	78	1949	34	107

Source: Newsprint Service Bureau Bulletins.

Table 61.

U.S. Advertising Expenditures (All Media) and National Income

Millions of Dollars			
Year	Advertising Expenditure	National Income	Percent Advertising to Income
1935	1,690.0	56,800	2.97
1936	1,902.4	64,700	2.94
1937	2,071.7	73,600	2.81
1938	1,904.0	67,400	2.82
1939	1,980.4	72,500	2.73
1940	2,087.6	81,300	2.57
1941	2,235.7	103,800	2.15
1942	2,156.1	137,100	1.57
1943	2,496.4	169,700	1.47
1944	2,723.6	183,800	1.48
1945	2,874.5	182,700	1.57
1946	3,364.2	179,600	1.87
1947	4,259.7	201,700	2.11
1948	4,830.7	226,200	2.14

Source: Printers' Ink; U.S. Department of Commerce.

Table 62.

U.S. Newspaper Advertising and Total Advertising Expenditures

Millions of Dollars			
Year	Newspaper Advertising	Total Advertising	Newspaper Percent of Total
1935	762.1	1690.0	45.1
1936	843.5	1902.4	44.3
1937	872.6	2071.7	42.1
1938	782.4	1904.0	41.1
1939	793.0	1980.4	40.0
1940	815.4	2087.6	39.1
1941	844.4	2235.7	37.8
1942	797.5	2156.1	37.0
1943	899.9	2496.4	36.0
1944	888.0	2723.6	32.6
1945	921.4	2874.5	32.1
1946	1158.3	3364.2	34.4
1947	1475.0	4259.7	34.6
1948	1749.6	4830.7	36.2

Source: Printers' Ink.

Table 63.

U.S. Newspaper, Magazine, and Radio Advertising

	Agate Lines Millions	Magazines Thousand Lines	Radio Thousand Dollars
1928	1802	36,384	10,248
1929	1897	40,608	18,732
1930	1654	35,808	26,820
1931	1465	28,908	35,784
1932	1165	21,162	39,107
1933	1065	18,666	31,516
1934	1179	24,325	42,648
1935	1247	25,380	49,284
1936	1380	28,534	59,356
1937	1410	32,049	69,249
1938	1225	25,439	71,728
1939	1244	25,616	83,115
1940	1269	26,851	96,468
1941	1313	27,667	106,141
1942	1242	25,729	115,405
1943	1396	33,116	152,644
1944	1361	42,297	190,665
1945	1392	49,035	190,746
1946	1730	54,755	193,008
1947	2009	50,794	190,930
1948	2263	47,844	198,993
1949	2302	43,817	187,800

Source: Newspapers: Media Records 52 Cities; Magazines: Printers' Ink. Radio: CBS, NBC, Mutual; Publishers Information Bureau.

Table 64.

Value of Canadian Newsprint and Total Pulp and Paper Production

Millions of Dollars			
Year	Newsprint Production	Total Production	Newsprint Percent of Total
1928	144.1	233.1	61.8
1929	150.8	244.0	61.8
1930	136.2	216.0	63.1
1931	111.4	174.7	63.8
1932	85.5	135.6	63.1
1933	67.0	123.4	54.3
1934	86.8	152.6	56.9
1935	91.8	159.3	57.6
1936	105.2	183.6	57.3
1937	126.4	226.2	55.9
1938	107.1	183.9	58.2
1939	120.9	208.2	58.1
1940	158.4	298.0	53.2
1941	158.9	334.7	47.5
1942	147.1	336.7	43.7
1943	153.0	344.4	44.4
1944	165.7	369.8	44.8
1945	189.0	398.8	47.4
1946	280.8	527.8	53.2
1947	355.5	707.0	50.3
1948	402.1	825.9	48.7
1949	468.0	836.0	56.0

Figures for 1928-1948 do not include Newfoundland.

Source: Dominion Bureau of Statistics.

Table 65.

U.S. Prices and Price Indexes

Year	U.S. Dollars	1926 = 100	
	Canadian Newspaper	Newsprint Index	General Commodity
1914	\$ 43.60	62.3	68.1
1915	41.78	59.7	69.5
1916	51.78	74.0	85.5
1917	63.78	91.1	117.5
1918	64.30	91.9	131.3
1919	79.40	113.4	138.6
1920	112.60	160.9	154.4
1921	111.35	159.1	97.6
1922	76.80	109.7	96.7
1923	81.80	116.9	100.6
1924	79.30	113.3	98.1
1925	76.80	109.7	103.5
1926	70.00	100.0	100.0
1927	70.00	100.0	95.4
1928	67.50	96.4	96.7
1929	62.00	88.6	95.3
1930	62.00	88.6	86.4
1931	57.00	81.4	73.0
1932	48.33	69.0	64.8
1933	41.25	58.9	65.9
1934	40.00	57.1	74.9
1935	40.00	57.1	80.0
1936	41.00	58.6	80.8
1937	42.50	60.7	86.3
1938	50.00	71.4	78.6
1939	50.00	71.4	77.1
1940	50.00	71.4	78.6
1941	50.00	71.4	87.3
1942	50.00	71.4	98.8
1943	54.66	78.1	103.1
1944	58.00	82.9	104.0
1945	60.25	86.1	105.8
1946	72.25	103.2	121.1
1947	88.50	126.4	152.1
1948	97.67	139.5	165.1
1949	100.00	142.9	155.0

Source: Newsprint Prices: Annual Averages, Delivered at New York.
General Commodity: U.S. Dept. of Labour.

Table 66.

Newsprint and Total Canadian Exports to United States

Year	Newsprint Exports to U.S.	Total Exports to U.S.	Percent Newsprint of Total
1910	1.2	104.2	1.2
1912	2.0	102.0	2.0
1914	9.8	163.4	6.0
1916	15.8	201.1	7.9
1918	30.7	417.2	7.4
1919	36.0	455.0	7.9
1920	46.8	464.0	10.0
1921	68.8	566.7	12.1
1922	59.9	310.7	19.3
1923	67.7	370.8	18.3
1924	87.3	443.2	19.7
1925	89.1	420.4	21.2
1926	106.8	465.2	22.9
1927	114.0	474.6	24.0
1928	123.5	492.5	25.1
1929	129.0	522.6	24.7
1930	115.3	395.7	29.1
1931	94.4	257.1	36.7
1932	72.0	162.6	44.3
1933	58.3	187.9	31.0
1934	68.1	301.2	22.6
1935	71.0	358.6	19.8
1936	83.5	406.7	20.5
1937	105.9	470.2	22.5
1938	85.6	270.5	31.6
1939	97.8	380.4	25.7
1940	120.6	443.0	27.2
1941	130.9	599.7	21.8
1942	132.4	885.5	15.0
1943	131.4	1,149.2	11.4
1944	135.2	1,301.3	10.4
1945	148.4	1,197.0	12.4
1946	225.6	887.9	25.4
1947	293.5	1,034.2	28.4
1948	342.8	1,501.0	22.8
1949	396.4	1,510.1	26.2

For the period 1910 to 1925 inclusive figures relate to fiscal years.
Figures for 1928-1948 do not include Newfoundland.
Source: Dominion Bureau of Statistics.

"E" — OTHER PAPER AND PAPERBOARD

1949 figures include Newfoundland for the full year.

Table 67.

Production — Tonnage
All grades except newsprint

Year	Paper-board (a)	Wrapping	Book and Writing	Tissue	All Other
1920	158,041	77,292	73,196	3,607	27,119
1921	89,120	52,898	53,530	3,879	14,406
1922	113,200	81,793	64,808	5,758	19,892
1923	130,582	84,912	76,789	4,980	40,499
1924	135,252	89,441	67,934	5,716	32,317
1925	144,646	91,417	74,724	7,200	30,195
1926	155,469	97,057	80,403	7,401	36,605
1927	161,497	102,707	75,072	8,849	37,736
1928	193,061	111,667	79,138	10,896	40,044
1929	250,061	91,374	73,502	9,796	47,085
1930	233,217	78,320	69,468	11,245	36,585
1931	202,854	77,194	59,580	11,560	32,985
1932	209,938	69,018	56,781	12,187	23,638
1933	232,190	67,780	60,683	12,331	24,471
1934	280,724	79,779	64,991	10,258	28,791
1935	314,849	82,517	70,350	18,107	29,629
1936	363,778	95,916	74,940	18,661	28,029
1937	422,710	108,734	84,168	23,747	32,116
1938	356,891	90,879	73,834	25,922	32,919
1939	413,687	109,907	90,135	29,706	30,470
1940	500,094	139,716	102,696	34,054	39,053
1941	649,840	162,581	117,444	35,725	39,453
1942	609,175	165,991	121,419	38,322	39,680
1943	568,101	145,545	122,174	43,247	40,835
1944	588,348	156,721	155,498	46,532	57,494
1945	595,131	162,175	162,198	50,418	65,621
1946	683,643	175,369	189,318	56,717	79,913
1947	744,377	188,742	210,762	67,506	89,431
1948	817,432	207,128	231,608	69,686	97,456
1949	797,023	195,585	199,317	68,340	92,498

(a) Includes rigid insulating and other wall board; sheathing; bristol and index; all other boards.
Source: Dominion Bureau of Statistics.

Table 68.

Production — Value
All grades except newsprint

Year	Paperboard (a)	Wrapping	Book and Writing	Tissue	All Other
1920	\$12,904,662	\$12,161,303	\$21,868,807	\$1,155,324	\$3,067,400
1921	6,225,948	6,634,211	12,550,520	1,232,398	1,126,260
1922	7,000,081	8,219,841	12,560,504	1,154,772	1,353,553
1923	8,480,233	7,666,174	13,582,135	1,791,880	3,250,608
1924	8,228,760	8,027,918	12,605,623	1,024,967	3,155,326
1925	8,378,621	8,130,102	13,145,407	1,385,089	2,852,815
1926	8,825,804	8,552,400	14,765,725	1,468,004	3,505,348
1927	8,985,788	9,607,829	12,916,469	1,646,487	2,787,439
1928	10,656,200	10,424,217	14,008,406	2,047,206	3,022,744
1929	13,539,645	9,725,876	13,636,562	1,845,395	3,441,617
1930	12,193,829	7,880,224	12,261,659	2,035,325	2,752,954
1931	10,225,732	7,479,993	10,154,171	1,990,925	2,359,431
1932	9,621,041	6,289,293	8,687,895	1,961,468	1,773,574
1933	10,598,439	6,441,695	8,927,408	2,168,497	1,594,335
1934	13,351,475	7,740,823	9,681,536	1,654,534	1,652,397
1935	15,051,893	7,956,783	10,440,789	2,031,221	1,835,499
1936	17,531,431	8,761,356	10,866,346	2,085,489	1,895,491
1937	21,719,730	10,237,823	12,620,507	2,734,307	2,148,753
1938	19,288,172	9,069,298	11,098,901	2,961,482	2,181,010
1939	21,359,828	10,712,394	12,773,781	3,060,456	2,011,020
1940	31,078,759	14,457,299	15,518,667	3,709,952	2,624,821
1941	40,214,638	16,744,806	18,476,397	4,199,139	2,889,982
1942	38,641,867	17,221,769	19,181,665	5,036,489	3,113,613
1943	37,528,257	15,614,453	19,047,039	5,637,142	3,246,393
1944	39,091,667	16,699,663	23,700,310	6,391,770	4,007,266
1945	40,100,872	17,558,552	24,468,409	7,065,732	4,620,313
1946	50,213,833	20,797,070	29,995,156	9,015,540	6,125,181
1947	66,126,302	26,009,996	39,727,187	12,179,656	7,517,467
1948	80,864,700	31,036,805	45,178,968	13,927,917	9,238,734
1949	80,632,075	30,033,478	40,598,820	13,950,007	8,269,115

(a) Includes rigid insulating and other wall board; sheathing; bristol and index; all other boards.
Source: Dominion Bureau of Statistics.

Table 69.
Production of Building Boards and Building Papers

	Building Boards (a)		Building Papers (b)	
	Tons		Tons	
1921	23,542	\$ 1,437,740	14,406	\$1,126,260
1922	31,176	1,580,496	19,892	1,353,553
1923	46,401	2,601,533	32,797	2,315,688
1924	49,577	2,787,633	25,178	2,102,292
1925	42,599	2,213,490	23,800	2,051,873
1926	45,694	2,378,861	28,049	2,094,073
1927	43,331	2,269,956	33,817	2,151,413
1928	46,569	2,406,554	34,040	2,265,404
1929	53,829	2,687,387	32,560	2,016,057
1930	48,718	2,723,436	26,746	1,588,228
1931	43,328	2,345,093	28,946	1,519,020
1932	28,035	1,410,426	16,095	807,762
1933	23,050	1,131,872	15,227	775,785
1934	28,920	1,391,812	22,467	1,104,172
1935	34,424	1,620,583	21,752	1,159,249
1936	44,838	2,114,207	23,403	1,284,168
1937	51,934	2,567,715	26,962	1,400,496
1938	46,203	2,359,366	25,659	1,309,290
1939	56,649	2,862,506	29,970	1,497,603
1940	83,356	5,086,688	35,720	1,913,899
1941	108,585	6,767,709	42,018	2,375,261
1942	109,961	6,750,198	43,472	2,323,060
1943	116,834	7,845,612	44,637	2,610,790
1944	111,554	7,682,631	50,879	3,017,412
1945	119,391	8,440,191	58,199	3,459,384
1946	138,425	10,459,532	71,081	4,684,693
1947	164,374	14,039,205	79,858	5,703,911
1948	194,067	18,255,528	88,454	7,368,976
1949	182,631	16,703,056	83,471	6,320,791

(a) Includes woodpulp board used in paper converting plants to produce laminated wallboards.

(b) Figures for years prior to 1936 include some saturated felts and sheathings.

Source: Dominion Bureau of Statistics.

Table 70.

Exports of Paper (Except Newsprint) — Volume

In the past, the basis and classification upon which exports of paper other than newsprint have been compiled have been modified from time to time. Consequently, only figures covering recent years are included in this and in the succeeding table.

Moreover, because they are compiled on a somewhat different basis, the two tables which follow are not comparable to the production figures in tables 67 and 68.

Also, some of the exports go through a converting plant before shipment. Thus, many of the exports have a value enhanced by the conversion or packaging process, whereas the production figures show the valuation at the basic rate.

Again, the tonnage figures for certain paper products exported are not available. The dollar figures covering these exports will be found in the succeeding table under the heading "Paper Products".

Tons	1949	1948	1947	1946	1945	1944	1943	1942	1941
Wrapping — Coated	1,469	3,095	2,659	2,259	.....	.....	.....	.....	.....
Wrapping — Kraft — n.o.p.	8,530	11,215	12,960	14,270	22,113	17,941	16,275	17,797	24,282
Wrapping — n.o.p.	3,425	7,283	5,674	5,924	6,983	7,550	6,650	16,306	10,839
Book	13,438	36,882	37,291	24,676	17,124	17,402	10,193	5,968	5,136
Bond & Writing	3,347	5,036	9,655	6,175	4,184	3,989	3,893	1,860	2,830
Paperboard — n.o.p.	56,557	90,443	62,444	59,799	64,643	62,580	44,668	82,227	137,949
Roofing Paper — all kinds	1,785	5,341	11,018	4,146	3,366	3,088	2,987	2,947	8,557
Pulp & Fibre Wallboards	11,968	15,852	20,209	14,294	17,914	13,641	13,179	20,671	33,689
Waste Paper — n.o.p.	17,356	15,185	10,451	10,421	11,260	10,669	7,915	16,922	23,424
Pulpboard for Wallboards	22,991	29,164	31,636	27,610	29,625	28,147	27,801	23,194	20,303
Tissue Paper	52	794	1,682	328	377	709	871	170	2,256
Toilet Paper	3,562	5,716	3,339	1,878	2,980	2,479*	...	...	...
	144,478	226,006	209,018	171,780	180,569	168,195	134,342	188,062	269,265

n.o.p.: not otherwise provided for.

* : included in other categories in preceding years.

Source: Dominion Bureau of Statistics.

Table 71.

Exports of Paper (Except Newsprint) — Value

(See note accompanying the preceding table)

Paper	1949	1948	1947	1946	1945	1944	1943	1942	1941
Wrapping — Coated . . .	\$ 361,797	\$ 719,362	\$ 621,087	\$ 408,117	.....	.....	.....	.....	.....
Wrapping — Kraft — n.o.p. . .	1,393,184	1,793,314	1,853,880	1,720,167	\$ 2,555,522	\$ 1,989,604	\$ 1,844,688	\$ 1,895,633	\$ 2,451,549
Wrapping — n.o.p.	555,329	1,097,622	920,379	941,112	1,215,050	1,267,410	1,017,723	1,308,020	1,086,229
Book	2,265,837	5,840,550	6,068,943	3,580,946	3,062,502	3,012,611	1,558,247	917,884	741,566
Bond & Writing	923,088	1,485,841	2,549,180	1,410,794	877,296	778,829	715,927	328,039	500,602
Paperboard — n.o.p.	5,907,085	9,887,003	6,940,775	5,622,884	5,397,180	5,082,130	3,219,462	5,269,360	8,433,952
Roofing paper — all kinds . . .	108,995	508,582	841,160	330,205	185,831	157,373	157,645	150,004	473,689
Pulp and Fibre Wallboards . . .	1,258,749	1,437,700	1,878,294	1,234,205	1,438,850	1,181,774	1,050,747	1,479,934	2,528,745
Waste paper — n.o.p.	518,798	569,879	287,614	264,338	255,590	198,150	162,703	332,165	488,745
Pulpboard for Wallboards . . .	1,798,317	2,194,904	2,110,674	1,562,941	1,621,460	1,402,121	1,350,415	1,104,697	868,776
Tissue Paper	15,834	207,298	409,345	87,666	78,315	133,424	134,662	32,016	325,340
Toilet Paper	723,387	1,472,949	710,109	308,192	502,796	402,573	.....	.....	.....
	\$15,730,400	\$27,215,004	\$25,191,440	\$17,491,567	\$17,190,392	\$15,605,999	\$11,212,219	\$13,017,752	\$17,889,193
Paper Products									
Bags, Boxes & Cartons	\$ 778,364	\$ 1,846,385	\$ 1,108,720	\$ 819,430	\$ 1,555,349	\$ 838,349	\$ 909,309	\$ 658,743	\$ 693,109
Hanging or Wall	723,927	595,496	769,625	687,149	459,566	311,819	232,785	163,168	153,093
Hanging not Printed . . . . .	.....	15,999	47,429	70,080	.....	.....	.....	.....	1,542
Writing Paper — n.o.p.	90,858	225,198	542,741	378,821	807,402	625,650	.....	.....	.....
Other Paper	494,096	1,199,436	1,521,174	1,285,535	1,376,534	925,593	2,152,398	1,010,435	1,126,920
	\$ 2,087,245	\$ 3,882,514	\$ 3,989,689	\$ 3,241,015	\$ 4,198,851	\$ 2,701,649	\$ 3,294,492	\$ 1,832,346	\$ 1,974,664
Total	\$17,817,645	\$31,097,518	\$29,181,129	\$20,732,582	\$21,389,243	\$18,307,648	\$14,506,711	\$14,850,098	\$19,873,857

n.o.p. : Not otherwise provided for.

Source: Dominion Bureau of Statistics.

"F" — NATIONAL SIGNIFICANCE

1949 figures include Newfoundland for the full year.

Table 72.

Production and Exports of Paper

	Production	Exports
	Tons Value	Tons (a) Value
1920	1,214,951 \$132,022,767	780,932 \$ 86,744,010
1921	1,018,947 106,553,935	733,549 75,510,945
1922	1,366,815 106,260,078	994,848 74,825,893
1923	1,589,303 127,984,370	1,178,743 93,770,957
1924	1,718,741 133,319,497	1,263,342 99,248,497
1925	1,884,705 140,160,675	1,442,296 106,624,046
1926	2,266,145 158,182,227	1,770,386 121,414,513
1927	2,468,691 168,230,740	1,918,866 129,637,687
1928	2,849,199 184,305,405	2,252,757 147,156,792
1929	3,197,149 192,989,252	2,563,859 154,919,122
1930	2,926,787 173,305,874	2,372,640 138,530,243
1931	2,611,225 143,629,889	2,042,151 111,114,042
1932	2,290,767 113,875,123	1,805,130 86,323,539
1933	2,419,420 96,689,875	1,871,191 72,396,132
1934	3,069,516 120,892,225	2,454,341 87,633,721
1935	3,280,896 125,752,650	2,617,579 94,041,591
1936	3,806,710 146,354,666	3,061,174 110,861,428
1937	4,345,361 175,885,423	3,332,269 136,164,168
1938	3,249,358 151,650,065	2,545,456 112,872,776
1939	3,600,502 170,776,062	2,795,876 124,127,164
1940	4,319,414 225,836,809	3,489,946 170,879,526
1941	4,524,776 241,450,292	3,587,181 176,184,025
1942	4,231,767 230,269,512	3,241,941 156,938,084
1943	3,966,344 234,036,152	2,983,882 160,825,462
1944	4,044,376 255,545,841	3,012,975 177,290,282
1945	4,359,576 282,837,614	3,285,611 203,011,992
1946	5,347,118 396,956,390	4,045,795 287,437,805
1947	5,775,082 507,101,277	4,452,090 373,070,338
1948	6,063,646 582,346,842	4,587,501 416,681,608
1949	6,539,969 641,459,838	4,952,283 459,039,871

a: Weight of items of export classification for which tonnage figures are available (see note accompanying Table 70). The value figures, however, cover all exports of paper and paper products.

Source: Dominion Bureau of Statistics.

Table 73.

Imports of Wood-pulp and Paper and Paper Goods

	Wood-pulp	Paper and Paper Goods (a)
	Tons Value	Tons Value
1915	a \$ 423,331	\$ 2,402,507
1916	a 552,002	3,321,569
1917	a 587,369	4,204,968
1918	a 470,516	8,480,498
1919	a 609,804	9,246,414
1920	21,141 1,940,461	14,059,046
1921	17,354 1,683,041	8,395,267
1922	17,300 1,008,527	8,295,094
1923	17,229 947,225	9,112,896
1924	24,497 1,375,991	9,327,942
1925	23,423 1,274,542	9,142,177
1926	22,939 1,211,186	10,977,946
1927	23,678 1,258,533	11,618,538
1928	22,424 1,107,801	13,260,288
1929	19,874 1,024,569	14,739,472
1930	18,526 826,862	12,907,658
1931	14,418 592,904	9,585,986
1932	13,420 462,649	6,790,363
1933	5,708 177,289	5,345,603
1934	8,205 257,782	5,803,081
1935	16,378 534,358	5,828,073
1936	19,201 617,599	6,706,408
1937	21,053 695,819	7,981,545
1938	16,979 561,474	7,520,328
1939	21,544 763,141	8,653,987
1940	19,996 814,387	8,858,180
1941	20,653 1,069,953	9,341,390
1942	21,451 1,298,521	10,675,313
1943	21,662 1,452,133	10,701,736
1944	13,747 1,100,412	12,156,601
1945	14,510 1,166,078	13,376,067
1946	14,471 1,290,956	18,834,089
1947	28,326 3,068,086	23,027,200
1948	33,004 3,799,597	17,212,565
1949	35,432 3,963,086	20,207,068

a: Quantity not available.

Source: Dominion Bureau of Statistics.

Table 74.
Pulp and Paper Exports and Canadian Trade

	Pulp and paper Exports	Total domestic exports of Canada	Pulp and paper exports to total exports — %	Trade Balance
1919 . . .	\$97,168,278	\$1,235,958,483	7.86	\$348,778,322
1920 . . .	163,127,988	1,268,014,533	12.86	38,758,816
1921 . . .	108,644,620	800,149,296	13.58	14,665,274
1922 . . .	115,863,742	880,408,645	13.16	131,814,604
1923 . . .	140,798,453	1,002,401,467	14.05	112,955,801
1924 . . .	139,491,469	1,029,699,449	13.55	234,108,594
1925 . . .	154,555,951	1,239,554,207	12.47	361,472,800
1926 . . .	173,491,635	1,261,241,525	13.76	268,256,906
1927 . . .	176,633,728	1,210,596,998	14.59	143,924,299
1928 . . .	192,771,615	1,339,409,562	14.39	141,470,440
1929 . . .	198,287,106	1,152,416,330	17.21	120,650,245
1930 . . .	177,590,222	863,683,761	20.56	125,331,731
1931 . . .	141,170,685	587,653,440	24.02	28,537,926
1932 . . .	105,253,603	489,883,112	21.48	45,299,340
1933 . . .	95,750,769	529,449,529	18.09	134,269,478
1934 . . .	113,078,565	649,314,236	17.42	142,836,731
1935 . . .	121,667,321	724,977,459	16.78	187,621,328
1936 . . .	142,108,123	937,824,933	15.15	315,318,408
1937 . . .	177,979,899	997,366,918	17.84	203,225,455
1938 . . .	140,603,514	837,583,917	16.79	171,232,779
1939 . . .	155,127,766	924,926,104	16.77	184,866,179
1940 . . .	231,809,675	1,178,954,420	19.66	111,266,873
1941 . . .	262,081,761	1,621,003,175	16.17	191,662,891
1942 . . .	253,104,957	2,363,773,296	10.71	741,224,113
1943 . . .	260,838,237	2,971,475,277	8.78	1,266,275,389
1944 . . .	278,853,306	3,459,953,165	8.11	1,724,200,415
1945 . . .	309,066,903	3,218,350,353	9.60	1,681,649,146
1946 . . .	401,458,464	2,312,215,301	17.36	411,886,445
1947 . . .	550,872,950	2,774,902,355	19.85	237,846,285
1948 . . .	628,245,992	3,075,438,085	20.43	473,083,316
1949 . . .	630,544,034	2,998,356,417	21.03	254,085,902

—: Unfavourable balance.

Domestic exports cover exports of Canadian produce. In the last 20 years, domestic exports cover approximately 98 per cent or more of total Canadian exports.

Pulp and paper export figures 1919-1930 estimated by DBS from fiscal year figures.

Source: Dominion Bureau of Statistics.

Table 75.
Products of Newfoundland's Pulp and Paper Mills
(Finished products for sale)

Calendar Year	Newsprint & Sideruns Tons	Sulphite Pulp Tons	Mechanical Pulp Tons	Sundries* Tons	Total Production Tons
1938 . . .	268,625	885	—	323	269,833
1939 . . .	308,530	5,975	—	326	314,831
1940 . . .	361,703	26,647	6,432	361	395,143
1941 . . .	360,930	44,470	14,806	657	420,863
1942 . . .	283,358	62,970	29,025	1,386	376,739
1943 . . .	239,882	47,007	38,502	4,393	329,784
1944 . . .	278,159	27,005	44,161	7,404	356,729
1945 . . .	344,573	37,014	14,237	4,337	400,161
1946 . . .	374,993	17,952	—	4,528	397,473
1947 . . .	387,097	43,020	468	4,144	434,729
1948 . . .	397,983	54,899	3,228	3,867	459,977

* Includes mill wrappers, sheathing paper, sulphite wrapping for local use.

This table is included for reference purposes only. Since Confederation with Canada in 1949, Newfoundland figures have been incorporated into the Canadian totals and will not be shown separately in future.

Source: Newfoundland Department of Natural Resources.

Table 76.
Exports of Canadian Produce to the United States

	1948	%	1949	%
Pulp	\$ 184,983,027	12.3	\$ 141,641,380	9.4
Newsprint*	542,795,392	22.8	396,362,860	26.2
Other paper and paper products	11,381,253	.8	8,445,413	.6
	\$ 539,159,672	35.9	\$ 546,449,653	36.2
Wood, wood products and paper	\$ 754,937,316	50.3	\$ 713,960,304	47.3
Animals and animal products	217,940,763	11.1	201,819,831	13.4
Non-ferrous metals and their products	166,546,176	14.5	198,196,619	13.1
Agricultural and vegetable products	139,322,445	9.3	170,640,438	11.3
Iron and its products	92,218,545	6.2	108,735,176	7.2
Non-metallic minerals and their products	57,462,451	3.8	52,248,771	3.5
Chemicals and allied products	33,568,378	2.2	33,358,815	2.2
Fibres, textiles and textile products	17,034,717	1.1	11,180,374	.7
Miscellaneous commodities	21,955,930	1.5	19,999,514	1.3
Total, excluding gold	\$1,500,986,721	100.	\$1,510,139,842	100.

* Includes mutilated newsprint valued at \$2,461,347 in 1948 and \$1,103,285 in 1949.

Source: Dominion Bureau of Statistics.

Table 77.
Pulp and Paper Production and the National Income

	Gross Production of Industry	Gross National Product (a) '000,000	Net Production of Industry (b)	Net National Income (a) '000,000
1926	\$215,370,274	\$ 5,196	\$109,580,404	\$ 4,078
1927	219,329,753	5,447	110,492,354	4,291
1928	233,077,236	5,985	120,039,858	4,750
1929	243,970,761	5,956	122,288,583	4,689
1930	215,970,761	5,348	107,959,927	4,190
1931	174,733,954	4,480	88,166,297	3,261
1932	135,648,729	3,718	67,121,459	2,582
1933	123,415,492	3,468	57,289,643	2,387
1934	152,647,756	3,962	77,696,593	2,820
1935	159,325,546	4,285	79,199,741	3,117
1936	183,632,995	4,644	86,406,163	3,446
1937	226,244,711	5,279	106,002,017	4,017
1938	183,897,503	5,165	89,034,186	3,986
1939	208,152,295	5,598	103,123,660	4,289
1940	298,034,843	6,772	158,230,575	5,255
1941	334,726,175	8,434	174,852,041	6,594
1942	336,697,277	10,455	164,500,420	8,373
1943	344,411,614	11,283	164,244,088	9,102
1944	369,846,086	11,919	174,492,103	9,741
1945	398,805,515	11,810	180,401,885	9,788
1946	527,814,916	12,008	258,164,578	9,819
1947	706,971,628	13,657	356,084,900	10,916
1948	825,857,664	15,503	412,770,470	12,474
1949	836,148,393	16,074*	423,375,527	12,917*

* Preliminary figures excluding Newfoundland for which figures are not available. National income in Newfoundland in 1948 is estimated at \$120 million.

All National Income figures from 1926 have been compiled on a revised basis in September, 1948, and those from 1942 were further revised in October, 1950. Figures for years prior to 1926 are not comparable.

a: The "national income" is the total of all incomes earned by Canadians in the production of goods and services during the calendar year. The "gross national product" is the market value of all goods and services produced by Canadians. It is obtained by adding to the national income two items which are not "income" but which are part of the final cost of all goods and services — namely, allowances for depreciation of plant and equipment, and indirect taxes less subsidies.

b: The "net value of production" or value added by manufacture is computed by subtracting the cost of fuel and electricity as well as the cost of materials from the gross value of the products.

The figures for the years prior to 1926, when the National Income figures were compiled on a different basis and for which the gross National product figures are not available, were as follows:

	Gross Production of Industry	Net Production of Industry	National Income
1921	\$151,003,165	\$73,765,200	\$3,507
1922	158,950,956	81,258,232	3,671
1923	184,821,511	95,076,985	3,847
1924	179,259,504	89,629,253	3,865
1925	193,092,937	99,071,212	4,239

Source: Dominion Bureau of Statistics

Table 78.
Growth of Industry

	Paper and Paper Mills (a)	Total Employees	Total Production
1871	21	760	\$ 1,071,651
1881	41	1,588	2,509,993
1891	58	2,817	3,633,257
1901	53	6,236	8,627,557
1911	72	9,766	23,226,479
1921	100	24,619	151,003,165
1931	103	26,669	174,733,954
1941	106	37,154	334,726,175
1945	109	39,996	398,805,515
1946	113	44,967	527,814,916
1947	115	49,946	706,971,628
1948	117	51,924	825,857,664
1949	123	52,050	836,148,393

a: Number of mills operated during year.

b: Includes products other than pulp or paper valued at \$40,696.

Note: At the close of 1950 there were altogether 131 pulp and paper mills in Canada, of which 126 were active during all or part of the year, one was idle and four were under construction. This total includes two asbestos paper mills which, for statistical purposes report in the Asbestos Products industry only.

Manufacturers of moulded pulp products and of laminated, coated or impregnated papers and paperboards are classed in the Paper Goods industry or in the Roofing Paper industry only, unless they produce the pulp or paper used, in which case separate returns are made covering pulp and paper manufacture and paper conversion.

Source: Dominion Bureau of Statistics.

Table 79.
Operations of Mills

	No. of mills 1949
Groundwood pulp	70
Mechanical screenings	25
Soda pulp	1
Bleached sulphite (dissolving)	6
Bleached sulphite (paper pulp)	13
Unbleached sulphite (strong)	11
Unbleached sulphite (news grade)	30
Sulphate pulp, bleached	6
Sulphate pulp, semi-bleached	4
Sulphate pulp, unbleached	12
Chemical screenings	33
Defibrated and exploded pulps	7
Other pulp	2
Newsprint	42
Groundwood printing and specialty papers	9
Book paper	11
Fine papers	12
Miscellaneous fine papers	11
Tissue paper other than sanitary	14
Sanitary paper	9
Special industrial papers	21
Wrapping papers	13
Building papers	39
Paperboard	7
Building boards	4
Wet machine boards	4

Note: Most mills make two or more products. There were in all 123 active mills in 1949.

Source: Dominion Bureau of Statistics.

Table 80.
Mill Locations

	Pulp Mills	Pulp & Paper Mills	Paper Mills	Total
Newfoundland	1	2	—	3
Nova Scotia	2	2	—	4
New Brunswick	4	3	—	7
Quebec	12	32	10	54
Ontario	9	18	17	44
Manitoba	—	2	—	2
British Columbia	4	5	—	9
Canada	32	64	27	123

Note: See foot-note in Table 78.

Source: Dominion Bureau of Statistics.

Table 81.
Capital Invested

Based on the figures of the 1946 annual reports of companies which accounted for some 70 per cent of the capacity of the industry, and on their total assets, plus depreciation and depletion, less current liabilities, the Financial Post of July 12, 1947, estimated that the pulp and paper industry of Canada represents a capital investment of \$1.1 billion.

For the years 1946 to 1950, annual surveys of the Department of Trade & Commerce, covering some 95 per cent of the industry, show the following capital expenditures:

Year	Millions of \$
1946	49.5
1947	77.7
1948	79.9
1949	66.3
1950	61.3
	334.7

The foregoing figures do not include capital expenditures made on the woodlands nor, of course, expenditures for maintenance and renewals. Hence, capital investment in the industry which now comprises Newfoundland would appear to exceed \$1,375 million in 1949.

In 1943, the last year in which capital investment figures were compiled by the Dominion Bureau of Statistics, the capital investment in pulp and paper was \$667,458,143. This figure, though, did not include many substantial assets of the industry including timber limits, hydro-electric developments, or investments in subsidiary and other enterprises.

Table 82.

Employees and Wages

	Total Employees	Employees On Salary	Total Salaries Paid	Average Salary	Employees On Wages	Total Wages Paid	Average Wage	Wage Index (a)	Cost of Living Index	Total Salaries & Wages
1920 . . .	31,298	2,669	\$ 6,536,579	\$ 2,449	28,629	\$38,717,314	\$ 1,352	109.5	150.5	\$45,253,893
1921 . . .	24,611	2,353	6,363,304	2,704	22,258	27,835,786	1,251	101.3	132.5	34,199,090
1922 . . .	25,830	2,608	6,326,635	2,426	23,222	26,592,320	1,145	92.7	121.3	32,918,955
1923 . . .	29,234	2,820	7,069,196	2,507	26,414	31,313,649	1,185	96.0	121.7	38,382,845
1924 . . .	27,627	2,993	6,938,659	2,318	24,634	30,710,869	1,247	101.0	119.5	37,649,528
1925 . . .	28,031	2,971	6,816,191	2,294	25,060	31,744,714	1,267	102.6	120.6	38,560,905
1926 . . .	31,279	3,099	7,492,040	2,418	28,180	36,683,462	1,302	105.4	121.8	44,175,502
1927 . . .	32,876	3,174	8,093,830	2,550	29,702	37,580,463	1,265	102.4	119.9	45,674,293
1928 . . .	33,614	3,507	8,713,671	2,485	30,107	38,608,977	1,282	103.8	120.5	47,322,648
1929 . . .	34,202	3,738	9,391,901	2,513	30,464	40,822,544	1,340	108.5	121.7	50,214,445
1930 . . .	33,207	3,532	9,538,588	2,701	29,675	36,236,388	1,221	98.9	120.8	45,774,976
1931 . . .	26,669	3,170	7,858,839	2,479	23,499	26,933,174	1,146	92.8	109.1	34,792,013
1932 . . .	24,561	3,112	7,240,125	2,327	21,449	21,108,003	984	79.7	99.0	28,348,128
1933 . . .	24,037	2,920	6,464,510	2,214	21,117	20,193,032	956	77.4	94.4	26,657,542
1934 . . .	26,993	3,174	7,148,763	2,252	23,819	26,158,280	1,098	88.9	95.6	33,307,043
1935 . . .	27,836	3,290	7,827,961	2,379	24,546	28,065,352	1,143	92.6	96.2	35,893,313
1936 . . .	29,478	3,372	7,927,690	2,351	26,106	31,512,384	1,207	97.7	98.1	39,440,074
1937 . . .	33,205	4,044	9,561,449	2,364	29,161	39,196,346	1,344	108.8	101.2	48,757,795
1938 . . .	30,943	4,263	10,823,536	2,539	26,680	31,795,775	1,192	96.5	102.2	42,619,311
1939 . . .	31,016	4,382	10,875,243	2,482	26,634	33,862,136	1,271	102.9	101.5	44,737,739
1940 . . .	34,719	4,630	11,693,329	2,526	30,089	44,380,483	1,475	119.4	105.6	56,073,812
1941 . . .	37,154	4,970	12,924,964	2,601	32,184	50,752,854	1,577	127.7	111.7	63,677,818
1942 . . .	38,002	5,071	13,618,478	2,686	32,931	56,037,915	1,702	137.8	117.0	69,656,393
1943 . . .	37,020	5,384	14,663,655	2,724	31,636	56,535,767	1,787	144.7	118.4	71,199,422
1944 . . .	37,896	5,488	15,617,507	2,846	32,408	60,215,901	1,858	150.4	118.9	75,833,408
1945 . . .	39,996	5,981	16,766,154	2,803	34,015	63,696,490	1,873	151.6	119.5	80,462,644
1946 . . .	44,967	6,910	20,959,990	3,033	38,057	80,404,646	2,113	171.1	123.6	101,364,636
1947 . . .	49,946	7,706	26,286,577	3,411	42,240	103,191,418	2,443	197.8	135.5	129,477,995
1948 . . .	51,924	8,066	30,459,864	3,776	43,858	121,202,897	2,764	223.7	155.0	151,662,761
1949 . . .	52,050	8,243	32,784,295	3,977	43,807	124,919,573	2,852	230.9	160.8	157,703,868

Woods labour not included.

a: Canadian Pulp and Paper Association figures based on: 100 equals 1935-39 average. Cost of living index: 100 equals 1935-39 average.

Source: Dominion Bureau of Statistics.

Table 83.

Capital, Employees and Wages

	Capital Employed	Number of Employees	Capital Employed per employee	Total Salaries and Wages
1920 . . .	\$347,553,333	31,292	\$11,105	\$45,253,892
1921 . . .	379,812,751	24,619	15,428	34,199,090
1922 . . .	381,006,324	25,830	14,751	32,918,955
1923 . . .	417,611,678	29,234	14,285	38,382,845
1924 . . .	459,457,696	27,627	16,631	37,649,528
1925 . . .	460,397,772	28,031	16,425	38,560,905
1926 . . .	501,184,714	31,279	16,023	44,175,502
1927 . . .	579,853,552	32,876	17,638	45,674,293
1928 . . .	685,687,459	33,614	20,399	47,322,648
1929 . . .	644,773,806	34,202	18,852	50,214,445
1930 . . .	703,937,104	33,207	21,198	45,774,976
1931 . . .	630,176,540	26,669	24,630	34,792,013
1932 . . .	597,550,013	24,561	24,329	28,348,128
1933 . . .	559,265,544	24,037	23,267	26,657,542
1934 . . .	554,973,891	26,993	20,560	33,307,043
1935 . . .	545,572,938	27,836	19,600	35,893,313
1936 . . .	536,073,034	29,478	18,186	39,440,074
1937 . . .	570,352,287	33,205	17,177	48,757,795
1938 . . .	594,908,222	30,943	19,226	42,619,311
1939 . . .	597,908,918	31,016	19,277	44,737,739
1940 . . .	642,979,942	34,719	18,520	56,073,812
1941 . . .	678,937,841	37,154	18,274	63,677,818
1942 . . .	655,598,196	38,002	17,251	69,656,393
1943 . . .	667,458,143	37,020	18,029	71,199,422
1946 a . .	1,100,000,000 a	44,967	24,462 a	101,364,636
1947 a . .	1,200,000,000 a	49,946	24,026 a	129,477,995
1948 a . .	1,300,000,000 a	51,924	25,047 a	151,662,761
1949 a . .	1,375,000,000 a	52,050	26,416 a	157,703,868

Woods labour is not included.

a: See Table 81.

Source: Dominion Bureau of Statistics.

Table 84.

Estimated Wages Paid and Numbers
Employed in 1949

Wages	
Mill Workers	\$157,703,868
Woods Workers*	88,798,000
\$246,501,868	
Workers	
Seasonal woods workers on manufacturers' limits east of the Rockies	126,300
Permanent woods workers on manufacturers' limits east of the Rockies	5,300
Woods workers in B.C., mostly permanent	4,400
Woods workers cutting wood for sale to manufacturers	66,550
202,550	
Mill Workers, permanent	52,050
254,600	

* Includes an estimated \$28,450,000 to the 66,550 woods workers cutting pulpwood for sale to the mills. Includes also those working for contractors cutting pulpwood on pulp and paper company limits. The terms of pulpwood cutting contracts are of an infinite variety ranging from those in which the contractor and his men are company employees to those in which the contractor is a free agent. Some companies cut all the wood required from their own limits.

Source: Woodlands Section, Canadian Pulp and Paper Association estimate.

Table 85.

Distribution of Sales Dollar

The average distribution of the sales dollar in the industry is as follows:

Labour, mills and offices*	19.2¢
Woods costs, including labour & stumpage*	28.5
Materials purchased	15.5
Power & fuel	7.9
Taxes, income, corporation & municipal	12.
Depreciation	4.8
Remaining in the business for working capital and other needs	6.7
Bond interest	1.5
Dividends	3.9
	100.0¢

* As more than two-thirds of the cost of wood is paid out in wages, workers in the mills and woods in 1947 received 38¢ of every income dollar.

Source: Estimate of Canadian Pulp and Paper Association based on a breakdown of the figures covering almost 60 per cent of the industry during the first ten months of 1947.

Note: Covering 1949 operations, Abitibi Power & Paper Company Limited published the following breakdown of its sales dollar:

Materials and services	35.7¢
Depreciation & depletion	6.0
Retained in business	6.9
Government and municipal taxes	10.0
Bond interest	1.7
Wages and salaries	33.3
Employee retirement income plan, group insurance, etc.	1.7
Dividends	4.7
	100.0¢

Table 86.

Growth in Employment and Wages

	1915	1949	% increase
Mill workers	15,300	52,050	240
Wages and salaries paid	\$11,000,000	\$157,703,868	1,333

The average wage paid mill workers in 1949 was \$2,852 while the average salary was \$3,977.

Source: Dominion Bureau of Statistics.

Table 87.

Domestic Trade 1949

	Pulp and Paper	Paper
Gross value of production	\$836,107,697	\$641,459,838
Exports	630,544,034	459,039,871
For domestic market	\$205,563,663	\$182,419,967
Per cent of production retained for domestic use	24.6	28.4

Source: Dominion Bureau of Statistics.

Table 88.

Principal Expenditures 1949

Transportation†	\$130,000,000
Chemicals & mill supplies*	65,965,020
Fuel*	41,370,633
Electricity*	22,739,514
Fibre and fibre stock*	10,705,679
Purchased pulpwood**	44,070,244
Foodst†	14,700,000
Fodder†	3,150,000
Taxes & other pay'ts to Gov'ts†	115,000,000
Wages, including woods workers**	246,501,868
	\$694,202,958

† Canadian Pulp and Paper Association estimate.

* Dominion Bureau of Statistics figures.

** Expenditures for purchased pulpwood in 1949 totalled \$72,520,244 from which has been deducted \$28,450,000 covering the estimated wages paid in harvesting this wood. The latter figure is included in the \$246,501,868 shown as wages. See also Table 84.

Table 89.

Purchases of Mill Supplies 1949

Chemicals, minerals, size, glue, dyes, etc.	\$28,780,732
Pulp stones	427,999
Machine clothing (woollen felts)	7,447,854
Miscellaneous supplies	20,053,270
Mill wrapping and packing material	5,520,621
Wire mesh (fourdrinier & cylinder)	3,734,544
	\$65,965,020

Source: Dominion Bureau of Statistics.

Table 90.

Fuel Purchased 1949

Quebec	\$16,747,539
Ontario	13,978,058
British Columbia	3,364,682
Newfoundland, New Brunswick, Nova Scotia & Manitoba	7,280,354
	\$41,370,633

Source: Dominion Bureau of Statistics.

Table 91.

Electricity Purchased 1949

Quebec	\$15,163,258
Ontario	4,855,139
British Columbia	218,416
New Brunswick, Nova Scotia and Manitoba	2,502,701
	\$22,739,514

Note: In addition to purchased electricity the pulp and paper mills own hydro-electric plants which furnished 3,778,110,254 kilowatt hours of electricity to the mills in 1949.

Source: Dominion Bureau of Statistics.

Table 92.

Car Loadings and Revenue Freight Carried

	Car Loadings for 52 weeks ending Dec. 31 '49		Revenue Freight Carried Calendar year 1949	
	Carloads	%	Tons	%
Pulp and paper	204,458	5.23	9,436,533	5.81
Pulpwood	173,832	4.45	7,912,805	4.88
	378,290	9.68	17,349,338	10.69
Other forest products	257,321	6.59	10,523,558	6.48
	635,611	16.27	27,872,896	17.17
Agricultural Products				
Grain	380,813	9.75	20,868,620	12.86
Grain Products	130,712	3.34	5,203,492	3.20
Other Agricultural Products	93,996	2.41	4,700,270	2.90
	605,521	15.50	30,772,382	18.96
Animal Products	133,823	3.43	2,678,732	1.65
Mineral Products				
Coal	311,939	7.98	26,217,183	16.16
Coke	31,532	.81	2,174,266	1.34
Ores and Concentrates	164,664	4.21	12,074,453	7.44
Sand, Stone, Gravel, Plaster, Lime, Brick, Cement, Sewer Pipe, Tile	216,263	5.54	10,229,253	6.30
Other Mineral Products	99,526	2.55	9,572,396	5.90
	823,924	21.09	60,267,551	37.14
Gasoline, Petroleum Oils and Products	256,448	6.56	8,317,672	5.13
Iron & Steel products, implements, machines, boilers, autos and parts, canned food & sugar, fertilizer	256,432	6.56	13,030,056	8.03
Other Products of Manufactures and miscellaneous	271,172	6.94	15,422,253	9.50
Merchandise, L.C.L.	923,724	23.65	3,930,684	2.42
Total Revenue Cars Loaded	3,906,655	100.	162,292,226	100.

Note: Car loadings of pulp and paper and pulpwood in 1949 were equivalent to 560 cars and 476 cars respectively, every day in the year. A proportion of the pulpwood car loadings included pulpwood for export. Deducting an estimate for pulpwood shipped abroad, the pulp and paper industry's car loadings of pulpwood and finished products were equivalent to ten trains of a mile in length daily. Annual loadings of pulpwood for the mills and of finished products would thus fill a train 3,078 miles in length. In addition, the pulp and paper industry creates a vast rail traffic of coal, chemicals, and other supplies required for the operations at the mills and in the woods.

Source: Dominion Bureau of Statistics.

Table 93.

**Payrolls and Weekly Earnings
in Important Industries
1949**

Industry	Average Number of Employees	Average Weekly Payrolls	Average Weekly Earnings
Pulp & Paper	49,214	\$2,799,929	\$56.90
Non-ferrous metal products*	47,528	2,329,403	49.03
Chemicals**	43,115	2,052,722	47.61
Meat packing & slaughtering	20,261	966,075	47.65
Shipbuilding	14,823	695,353	46.98
Automobiles & parts	46,324	2,442,632	52.71
Electrical apparatus	52,685	2,517,967	47.79
Crude, rolled and forged iron & steel products	38,189	2,001,196	52.41
Rubber products	21,281	959,329	45.07
Lumber products	31,141	1,013,428	32.54

Note: Compiled from monthly returns received from establishments employing 15 persons or more. Pulp and paper payrolls do not include woods workers.

* Includes the manufacture of non-ferrous metal products, as well as the smelting and refining of non-ferrous metals.

** Includes all classes of chemical manufactures.

Source: Dominion Bureau of Statistics.

Table 94.

Power Utilization

in 000's of kwh including off-peak power			
	1947	1948	1949
Generated by Central Electric Stations for			
Pulp and paper industry	9,972,705	8,022,261	7,967,897
Other industries	19,034,749	21,050,344	a
Mining companies	1,851,447	1,909,506	a
Domestic customers (homes and farms)	4,383,222	4,984,280	a
Commercial customers, street lighting and free service	2,374,383	2,478,470	a
Export	2,066,487	1,658,113	1,730,690
Line losses, etc.	3,741,806	4,465,875	a
	43,424,799	44,568,849	46,673,214
Generated for own use by			
Pulp and paper industry	2,316,377	2,327,304	3,778,110
Other industries	1,148,185	2,263,373	a
Mining companies	269,412	283,589	a
Total electricity generated	47,158,773	49,443,115	a
Less: Exports	2,066,487	1,658,113	1,730,690
Line losses, etc.	3,741,806	4,465,875	a
	41,350,480	43,319,127	a
Plus: Imports	53,037	84,994	26,062
Canadian consumption	41,403,517	43,404,121	a

a: Not available.

Note: The power consumption of the pulp and paper mills accounts for about 30 per cent of all the power generated for industry and for mining. Of the power generated by industry for its own use, the pulp and paper mills accounted for 66.9 per cent in 1947 and 50.7 per cent in 1948. Of the total consumption of electricity in Canada, the pulp and paper mills accounted for 29.7 per cent in 1947 and 23.8 per cent in 1948.

Source: Dominion Bureau of Statistics.

Table 95.

Exports 1949

Ex gold in millions of dollars		
	Value	%
Forest products	\$ 882.0	29
Agricultural & vegetable products	771.3	26
Animal & animal products	341.4	11
All others	1,003.7	34
	\$2,998.4	100

Source: Dominion Bureau of Statistics.

Table 96.

Canadian Exports 1949

Ex gold in millions of dollars		
Wood, Wood Products, and Paper	\$ 882.0	
Pulp and Paper	\$630.5	
Pulp	\$171.5	
Newsprint	441.2	
Other Paper	15.7	
Paper Goods	2.1	
Pulpwood	30.4	
Planks and Boards	161.0	
Other Wood Products	60.1	
Agricultural and Vegetable Products	771.3	
Wheat	435.2	
Other Grains	64.2	
Flour of Wheat	97.3	
Alcoholic Beverages	34.5	
Other Vegetable Products	140.1	
Animal and Animal Products	341.4	
Iron and its Products	291.6	
Vehicles, chiefly of iron	61.8	
Farm Implements and Machinery	92.5	
Other Machinery	31.2	
Ferro-alloys	19.2	
Other Iron and Steel Products	86.9	
Non-ferrous Metals and their Products	428.6	
Chemicals and Allied Products	70.3	
Non-metallic Minerals and their Products	72.0	
Fibres, Textiles and Textile Products	24.4	
Miscellaneous Commodities	116.8	
TOTAL	\$2,998.4	

Source: Dominion Bureau of Statistics.

Table 97.

Pulp, Paper and Mining 1949

Gross value of pulp and paper production	\$836,107,697
Mineral production of Canada (a)	
Gold	\$148,446,648
Other metallics	390,520,610
Coal, gas, peat, petroleum	184,294,709
Other non-metallics	64,585,216
Clay products, cement, lime, stone, sand & gravel	113,903,079
	\$901,750,262

a: Preliminary estimate.

Source: Dominion Bureau of Statistics.

Table 98.

Ten Leading Canadian Industries 1948

	Gross Value of Production		Salaries and Wages		Employment		Net Value of Production	
	'000 \$	Rank b	'000 \$	Rank b	No.	Rank	'000 \$	Rank b
Pulp and Paper	\$825,857	1	\$151,662a	1	51,924	3a	\$412,770	1
Slaughtering and Meat Packing	689,546	2	51,828	12	21,879	15	92,329	13
Non-ferrous Metal Smelting and Refining	576,383	3	52,276	11	19,701	20	146,830	4
Electrical Apparatus and Supplies	425,725	4	122,113	2	53,873	2	241,333	2
Sawmills	409,267	5	95,065	3	56,756	1	196,936	3
Automobiles	398,056	6	68,477	7	24,703	13	145,601	5
Petroleum Products	394,934	7	22,061	31	8,495	34	63,137	27
Butter and Cheese	378,230	8	37,916	23	21,824	16	73,102	19
Flour and Feed Mills	310,768	9	14,055	36	7,124	36	39,294	36
Primary Iron and Steel	282,167	10	77,357	5	29,367	9	125,276	7

a: Covers only mill workers; the inclusion of the 9,700 men permanently employed in the woods places pulp and paper first, instead of third, in employment.

b: Rank in Canadian industry as a whole.

Source: Dominion Bureau of Statistics.

Table 99.

Gross Value of Canadian Production

	1948		1949			1948		1949e	
	'000\$		'000\$			'000\$		'000\$	
PRIMARY PRODUCTION:					MANUFACTURES:				
Agriculture	\$2,709,617,000		\$2,672,601,000e		Paper Products	1,061,359		1,091,666	
Wheat	588,307,000		634,004,000e		*Pulp and paper	825,857		836,148	
All grains (including wheat)	869,980,000		740,185,000e		Paper boxes and bags	106,225		118,807	
Forestry	1,821,420,204				Wood Products	838,939		824,407	
Operations in the woods	586,295,068				*Sawmills	409,267		386,496	
Fisheries	202,779,295				Furniture (including mattresses & springs)	142,242		150,762	
Trapping	20,178,077				Sash, door and planing mills	127,570		130,947	
Mining	1,299,707,149		901,750,262e		Printing, Publishing and Allied Industries	307,345		332,489	
Mineral production	820,248,865				Food and Beverages	2,839,531		2,872,336	
Electric Power	257,377,490				Slaughtering and meat packing	689,546		699,374	
Less Duplication (Forest production on farms)	—129,287,000				Butter and cheese	378,230		354,656	
Total, Primary Production	\$6,181,792,215				Flour mills	255,338		242,147	
SECONDARY PRODUCTION:					Bread and other bakery products	187,933		202,648	
Manufactures	\$11,876,790,012		\$12,378,731,000e		*Fish curing and packing	115,838		114,336	
Construction	1,665,561,000				Iron and Steel Products	1,320,527		1,408,912	
Custom and Repair	411,485,000				Primary iron and steel	282,167		303,299	
Total, Secondary Production	\$13,953,836,012				Machinery	232,605		237,502	
Less Duplication in Manufactures (See Notes below)	—1,992,441,375				Agricultural implements	146,956		176,817	
Grand Total	\$18,143,186,852				Transportation Equipment	941,483		1,062,903	
					Motor vehicles	398,056		487,532	
					Railway rolling stock	237,382		246,743	
					Non-ferrous Metal Products	844,598		865,398	
					*Non-ferrous metal smelting and refining	576,383		599,188	
					Brass and copper products	122,382		114,721	
					Clothing (Textile and Fur)	707,177		718,016	
					Men's factory clothing	206,612		221,054	
					Women's factory clothing	191,949		200,970	
					Textile Products (Except Clothing)	609,077		625,955	
					Cotton yarn and cloth	203,446		211,269	
					Synthetic textiles and silk	107,141		124,125	
					Chemical Products	579,932		594,622	
					Paints and varnishes	81,278		82,648	
					Medicinal and pharmaceutical preparations	71,714		79,685	
					Acids, alkalies and salts	70,600		72,440	
					Fertilizers	63,986		67,740	
					Soaps, washing compounds, etc.	67,586		64,281	
					Products of Petroleum and Coal	491,961		533,252	
					Petroleum products	394,934		436,432	
					Electrical Apparatus and Supplies	425,725		486,286	
					Non-metallic Mineral Products	232,148		244,737	
					Glass products	40,364		42,807	
					*Cement	30,561		35,065	
					Abrasive products	33,512		27,700	
					*Clay products from domestic clay	17,629		17,981	
					*Lime	11,074		11,796	
					*Salt	5,828		6,621	
					Leather Products	203,758		210,439	
					Boots and shoes, leather	105,339		116,446	
					Rubber Products	194,111		178,468	
					Tobacco and Tobacco Products	153,993		172,830	
					Miscellaneous Manufacturing Industries	125,116		156,006	
					Total	11,876,790		12,378,731	

Source: Dominion Bureau of Statistics.

CANADA'S PULP AND PAPER INDUSTRY

1. The Canadian pulp and paper industry is one of the major industrial enterprises of the world.

2. In newsprint paper, Canada has a production five times that of any other country. She provides three of every five newspaper pages printed throughout the world. Canada is the second greatest producer and exporter of pulps in the world; and at the same time has a large production of papers and paperboards of every type and kind.

3. Canada is the greatest exporter of pulp and paper in the world. Some 75 per cent of the total pulp and paper production moves abroad and 94 per cent of her newsprint is exported.

4. The domestic trade in pulp and paper would alone make the industry a leader in Canadian trade. The quarter of the pulp and paper output sold at home has a value far exceeding Canada's output of gold, of farm implements, or of cotton yarn and cloth.

5. Amidst Canadian industry, pulp and paper stands first in employment; first in total wages paid; first in export values; first in value of production; first in capital invested.

6. Canada's pulp and paper output is currently some \$900 million a year. In value it approximates Canada's output of wheat and all other grains combined; it is twice as great as the gross value of production of the automobile industry; and it equals Canada's total annual mineral production.

7. Pulp and paper is exporting at the rate of \$670 million annually. It is the largest item in Canada's trade abroad accounting for 36 per cent of the exports to the United States and 21 per cent of all exports.

8. Fluctuations in the national income closely parallel variations in pulp and paper production. The ups and downs in Canadian exports also closely follow the trend of pulp and paper exports. Pros-

perity in the industry and in Canada are inseparable.

9. Pulp and paper is the largest industrial buyer of goods and services in the Dominion. In 1949 it paid out \$246 million in wages, \$130 million for transportation, and \$158 million for supplies and electricity, and \$72 million for purchases of pulpwood.

10. The annual wage bill of the industry exceeds \$246 million of which \$157 million went to mill workers and the remainder to woods workers. No single industry pays more. No industry has a better labour-management record. Generally, wages and working conditions in the mills are covered by collective labour agreements.

11. In hydro-electric power, Canada is the second nation in the world. Pulp and paper has been largely responsible for the development of Canadian hydro-electric resources. Pulp and paper mills use about 30 per cent of all the power generated for industry.

12. There are 85 pulp and paper companies in Canada, some large some small, operating 130 mills in seven provinces. In addition to pulps and newsprint, they have a highly developed production of fine paper, wrapping paper, tissues, paperboard, and other cellulose products.

13. Canada's rag papers, fine papers, specialty papers, wrapping papers, and paperboards are of a quality unsurpassed anywhere. Canada produces a thousand varieties of pulps, papers, paperboards, and specialty pulp and paper products.

14. In the value of its production the pulp and paper industry has headed the list of Canadian peacetime manufacturing industries for a score of years.

15. In 1949 the industry took pulpwood valued at \$240 million and converted it into products having a gross value of \$836 million. The industry thus increases by 3½ times the value of the wood which it uses.

16. Including woods operations, pulp and paper produces employment for some 254,000 workers; helps directly to provide a livelihood for a million Canadians; and indirectly supports hundreds of thousands more as one of the chief buyers of transportation, power, fuel, supplies, and equipment.
17. Pulp and paper represents the savings of many thousands of Canadians who, over the years, have received few dividends.
18. The export pulp markets are worth \$190 million annually to Canada. Paper exports are worth another \$480 million. Every Canadian has an interest in the maintenance of these markets.
19. The pulp and paper industry has made its own way against world competition without subsidies, price floors, guarantees, or similar forms of public financial assistance. The industry has at times disappointed investors but, in war or peace, it has always been a contributor to—never a drain on—the public treasury. Canada has no better asset, nor any worth more care.
20. The four great sources of Canadian wealth are forests, farms, minerals, and water power. The industry uses the water power to convert the forest crop into dollars of national income chiefly obtained from abroad by exports, and chiefly paid out in wages.
21. Of the average annual forest consumption in the ten years ending 1948, Canadian pulp and paper mills accounted for 19.4 per cent, fuelwood for 21.2 per cent, timber and other products for 38.1 per cent, and fire, insect, and disease for 21.3 per cent.
22. With an investment exceeding \$1 billion in plants which cannot be moved and which cannot operate without pulpwood, and as the largest lease-holder of Crown woodlands, pulp and paper has a vital interest in the maintenance of the forests and in their conservation for future use. The industry is engaged in implementing on its limits its declared Forest Policy of perpetual yield.
23. Spurred by self-interest and its responsibilities, pulp and paper employs some hundreds of trained foresters whose aim is the scientific cutting of the forests and their conservation for future use. Selective and other cutting methods pursued encourage natural regrowth. Pulp and paper spends large sums for the protection of the forests from fire and other hazards. The industry operates the best managed forests in Canada.
24. Provincial governments, which control the natural resources, have set up departments to deal with the forests. The Dominion government's expenditures on forest matters have been considerably below the level of expenditures for much less important national assets.
25. Through pulp and paper operations have been created vast sources of government revenue. For many years the Dominion Government has operated departments for agriculture and fisheries. No such recognition has been given to the forest industries.
26. Over 90 per cent of the Canadian forests are owned by the public. In area, the forests more than double the land in Canada classed as having a present or potential value for agriculture. Pulp and paper development roughly parallels the extent of the forests in the various provinces.
27. Replacement of the annual depletion in the accessible productive forest areas requires an average annual growth of 11 cubic feet per acre. While there is a small growth in many areas, over large tracts the Federal Forestry Branch has recorded growths of from 25 to 40 cubic feet per annum. It appears that the existing forests can supply the present demands made upon them. A reduction in the fire, insect, and disease hazards would permit a substantial development of forest industries.
28. Through devastation by fire, insects, and disease, much more of the forest crumbles into decay or goes up in smoke than is used to produce pulp, paper, and paperboard. Unless these ravages be checked, the depletion of the forests will ultimately exceed the increment. Fires often make impossible the proper regeneration of the forests.
29. The forests are and can be maintained as a renewable asset yielding harvests in perpetuity. They are not merely a source of public revenue, they are also a public responsibility demanding adequate expenditures for their maintenance.
30. Because of what pulp and paper means in the economy—in employment, in exports, in expenditures, and in domestic trade—every Canadian benefits from the operations of this great national industry.

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